



Announcement Summary

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**Entity name**

METAL TIGER PLC

**Date of this announcement**

Friday September 03, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MTRAB	WARRANTS EX VARIOUS PRICES	1,000,000	18/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METAL TIGER PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

641646924

**1.3 ASX issuer code**

MTR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/9/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
26-Jul-2021 17:08	New - Proposed issue of securities - MTR	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

MTRAB : WARRANTS EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

18/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercise price A\$0.555, expiry 19/08/2024

#### Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Exercise price A\$0.555, expiry 19/08/2024

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTR : CHESS DEPOSITARY INTERESTS 1:1	19,835,639

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTRAA : ORDINARY FULLY PAID	146,885,234
MTRAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45	4,500,000
MTRAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60	3,300,000
MTRAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275	2,800,000
MTRAB : WARRANTS EX VARIOUS PRICES	41,169,172
MTRAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60	485,000
MTRAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275	1,900,000
MTRAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35	3,050,000