



Announcement Summary

Entity name

METAL TIGER PLC

Announcement Type

New announcement

Date of this announcement

Friday September 03, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MTRAB	WARRANTS EX VARIOUS PRICES	12,825,006	Expiry of option or other convertible security without exercise or conversion	16/08/2021
MTRAB	WARRANTS EX VARIOUS PRICES	9,342,571	Expiry of option or other convertible security without exercise or conversion	30/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METAL TIGER PLC

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

641646924

1.3 ASX issuer code

MTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/9/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MTRAB : WARRANTS EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

12,825,006

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

16/8/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of 50p 3 year warrants without being exercised

ASX +Security Code and Description

MTRAB : WARRANTS EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

9,342,571

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/8/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of 50p 3 year warrants without being exercised



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTR : CHESS DEPOSITARY INTERESTS 1:1	19,835,639

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTRAA : ORDINARY FULLY PAID	146,885,234
MTRAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45	4,500,000
MTRAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60	3,300,000
MTRAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275	2,800,000
MTRAB : WARRANTS EX VARIOUS PRICES	18,001,595
MTRAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60	485,000
MTRAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275	1,900,000
MTRAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35	3,050,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.