



Announcement Summary

Entity name

RBR GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 03, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RBRAT	OPTION EXPIRING 31-AUG-2021 EX \$0.014	42,266,535	Expiry of option or other convertible security without exercise or conversion	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RBR GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38115857988

1.3 ASX issuer code

RBR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RBRAT : OPTION EXPIRING 31-AUG-2021 EX \$0.014

Unquoted +equity securities that have ceased

Number of securities that have ceased

42,266,535

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/8/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of expired Unlisted Options not exercised in accordance with their terms of issue. 35,766,535 Unlisted Options were issued on 16 September 2019, 18 September 2019 and 29 November 2019 being Placement Options and 3,000,000 Unlisted Options were issued on 16 September 2019 as Broker Options. A further 3,500,000 Unlisted Options were issued on 30 October 2019 as Investor Relations Incentive Options.

The closing price of RBR Shares as at 31 August 2021 was \$0.005.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBR : ORDINARY FULLY PAID	1,281,980,086

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBRAU : CONVERTIBLE NOTES	400,000
RBRAW : OPTION EXPIRING 08-SEP-2022 EX VARIOUS	18,090,260
RBRAT : OPTION EXPIRING 31-AUG-2021 EX \$0.014	0
RBRAX : CONV NOTES MATURING 25-NOV-2022	1,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.