



Announcement Summary

Entity name

NANOVEU LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 07, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVU	ORDINARY FULLY PAID	30,000,000	06/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2021 09:59	New - Proposed issue of securities - NVU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 1,000,000 unlisted options with an exercise price of \$0.058 each on or before 6 September 2023
- 15,000,000 unlisted options with an exercise price of \$0.058 each and a term of 2 years from approval by shareholders



Placement Details

NVU : ORDINARY FULLY PAID

6/9/2021

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

30,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVUN : ORDINARY FULLY PAID DEFERRED	47,840,001
NVU : ORDINARY FULLY PAID	191,360,005

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
NVUAN : OPTION EXPIRING 27-OCT-2023 DEFERRED	23,920,001
NVUAL : OPTION EXPIRING 22-DEC-2022 EX \$0.10	3,300,000
NVUAK : OPTION EXPIRING 28-OCT-2023 EX \$0.1018	3,900,000
NVUAF : OPTION EXPIRING 15-NOV-2021 EX \$0.20	2,081,328
NVUAI : PERFORMANCE RIGHTS	10,414,500