

Market Announcement

8 September 2021

Culpeo Minerals Limited (ASX: CPO) – Admission and Commencement of Official Quotation

Description

Culpeo Minerals Limited ('CPO') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 8 September 2021.

Official quotation of CPO's ordinary fully paid shares will commence at 1:30PM AEST on Friday, 10 September 2021.

CPO raised \$6,000,000 pursuant to the offer under its prospectus dated 23 June 2021 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	41,282,313 fully paid ordinary shares
ASX Code:	CPO
Time:	1:30PM AEST
Date:	Friday, 10 September 2021
ASX Trade Abbreviation:	Culpeo
ISIN:	AU0000163057
Home Branch:	Perth
Registered Office:	Culpeo Minerals Limited Address: Suite 5, 62 Ord Street West Perth WA 6018 Phone: + 61 9322 1587 Email: info@culpeominerals.com.au
Company Secretary:	Shannon Coates and Sarah Wilson
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 128 972 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.11 of the Prospectus
Activities:	Minerals exploration and development
Lead Manager:	Pac Partners Securities Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>11,194,551 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,200,000 performance rights classified by ASX as restricted securities and to be held in escrow until 10 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>70,454 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 October 2021, being 12 months from the date of issue.</p> <p>909,090 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 November 2021, being 12 months from the date of issue.</p> <p>160,262 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2021, being 12 months from the date of issue.</p> <p>1,575,018 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to CPO's Prospectus.

Need more information?

For further information, please call 9322 1587.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)