

9 September 2021

Dear Shareholder,

Dividend and Dividend Reinvestment Plan

The Board of Gold Road Resources Limited (**Gold Road** or the **Company**) is pleased to announce that it has determined to pay an Interim Dividend and established a Dividend Reinvestment Plan (**DRP**). The **DRP** will operate for eligible shareholders for the dividend announced today.

Gold Road will pay a fully franked interim dividend in respect of the six months to 30 June 2021 of 0.5 cents per share to be paid on 28 October 2021. Key dates in relation to the dividend are as follows:

▪ Dividend amount	0.5 cents per share fully franked
▪ Ex-Dividend date	27 September 2021
▪ Record date	28 September 2021
▪ Dividend Reinvestment Plan Election date	29 September 2021
▪ Price calculation period	30 September 2021 – 13 October 2021 (inclusive)
▪ Payment / Issue date	28 October 2021

The fully franked dividend has been determined in Australian dollars (AUD) and will be paid:

- in Australian dollars to shareholders with a registered address in Australia or New Zealand (for those New Zealanders who have set their payment preference to an Australian bank account);
- in New Zealand dollars to shareholders with a registered address in New Zealand and who have set their payment preference to a New Zealand bank account; and
- in Australian dollars to shareholders who have a registered address outside Australia or New Zealand.

For shareholders with an Australian or New Zealand registered address, payment will be by mandatory direct credit based on applicable information provided to the Company's share registry, Computershare.

Cheques will only be issued to international shareholders.

Shareholders are encouraged to ensure their contact details and payment preferences held with Computershare are up to date via <https://www.computershare.com.au/easyupdate/GOR> by 7pm (AWST) on 28 September 2021.

Dividend Reinvestment Plan

The **DRP** permits eligible shareholders to elect to re-invest part or all of their dividend into Gold Road shares. The **DRP** allows a discount to be applied to shares issued under the **DRP**, at the discretion of the Company. A 2.5% discount to the 10-day volume weighted average price¹ will apply to allotments for the dividend announced today. No brokerage, commission or other transaction costs will be payable by eligible shareholders on shares acquired under the **DRP**.

¹ The price calculation period is 30 September 2021 – 13 October 2021 (inclusive). Please refer to Gold Road's ASX Announcement platform for any updates.

Shareholders can read the full terms and conditions set out in the attached DRP Rules. A set of frequently asked questions about participation in the DRP are also available online at the Company's website www.goldroad.com.au/dividend-reinvestment-plan.

Participation in the DRP is not automatic, and eligible shareholders must elect to participate. Eligible shareholders who wish to participate in the DRP can make their election online at <https://www.computershare.com.au/easyupdate/gor> by **7pm (AWST) on 29 September 2021**.

Key Features of the DRP

- Participation is voluntary - shareholders can join, vary their participation or withdraw from the DRP at any time, subject to adequate notice being given.
- Shareholders must have a registered address in Australia or New Zealand to participate.
- Shareholders can have all or part of their shares participating in the DRP.
- Shareholders do not have to appoint a broker and will not pay any fees, brokerage or other transaction costs for shares allocated under the DRP.
- Shares acquired under the DRP will rank equally with existing shares.
- Shares may be issued at a discount.
- A dividend statement outlining the dividend calculation and details of participation will be issued to shareholders on, or as soon as practicable after, the date the dividend is paid (and shares are issued or transferred to them).

Gold Road recommends that interested shareholders seek financial advice and read the full terms and conditions set out in the DRP Rules before electing to participate.

Please contact Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) for any further information.

Yours sincerely



Tim Netscher
Chairman