



AUSTRALASIAN GOLD

Australasian Gold Limited

**Transformational  
exploration is our focus**

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Dr Qingtao Zeng  
Managing Director

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Unless otherwise stated, all dollar values are in Australian Dollars (A\$).

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The information in this report that relates to Exploration Results is based on, and fairly represents, information and supporting documentation prepared by Dr Qingtao Zeng, Managing Director of Australasian Gold Limited. Dr Zeng is a member of the Australasian Institute of Mining and Metallurgy and he has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which has been undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Zeng consents to the inclusion in this release of the matters based on the information in the form and context in which they appear. Dr Zeng is a shareholder of Australasian Gold Limited.

# Clear focus



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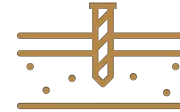
Australian projects only. Low risk, straight forward to add value.



Advanced gold exploration projects in Queensland and Lithium exploration project in Northern Territory, established mining jurisdictions.



100% owned with no private royalties attached.

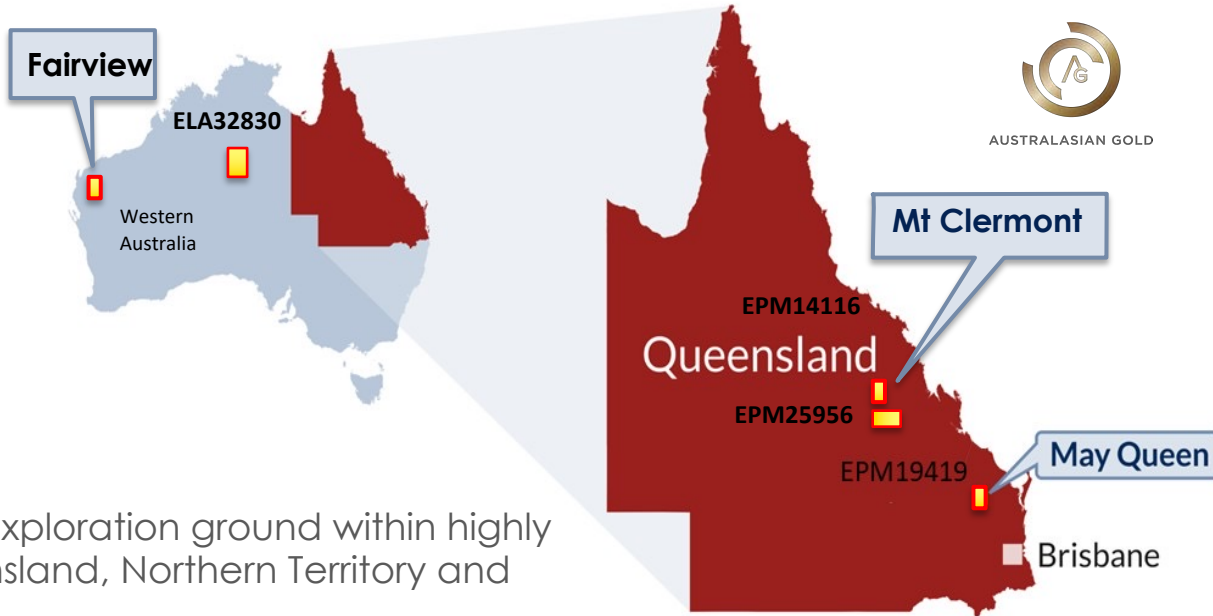


High grade historical drilling. First diamond drilling program finished and assays are pending.



Targeting exercises underway for Lithium in Northern Territory.

# Highly Prospective Gold and Lithium Projects in Australia



- Together close to 1,000 km<sup>2</sup> exploration ground within highly prospective regions in Queensland, Northern Territory and Western Australia.
- Historical high-grade shallow gold mineralisation.
- First drilling program finished and assays are pending.
- Over 640 km<sup>2</sup> for ELA32830 for Lithium pegmatite exploration.



**100% owned**



**No private royalty attached**

# May Queen Gold Project in Queensland



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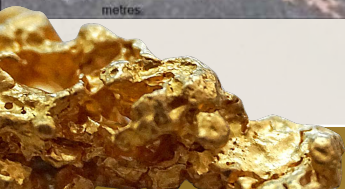


Circa 120 km from the Cracow Gold Project (Evolution Gold sold to Aeris Resources for \$125M in June 2020)

**Multiple high-grade shallow gold intervals including:**

- 3m @ 18.9g/t Au from 9 m & 4m @ 38.8g/t Au from 21 m(at end of hole)
- 2m @ 73.4 g/t Au (including 1m at 145g/t) from 32 m
- 2m @13.5 g/t Au from 46m

~100m strike hosting numerous parallel vein systems, open to north-west and south-east.





# First diamond drilling completed and assays are pending



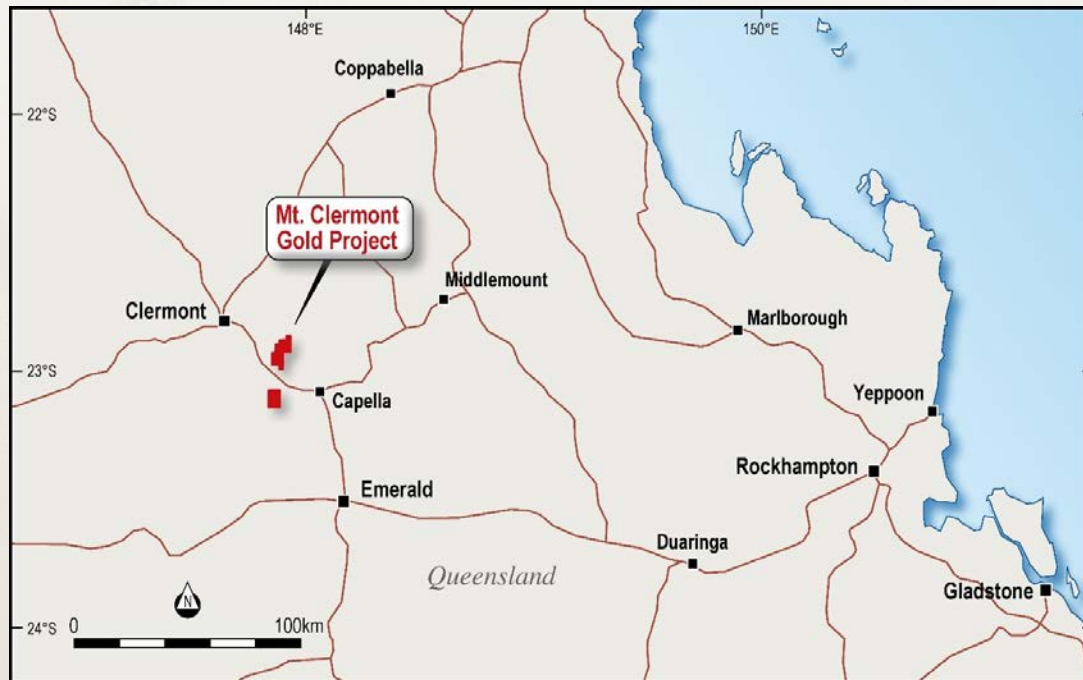
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# Mt Clermont Gold Project Queensland



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## An underexplored low sulphidation gold system

- Located in the Drummond Basin Queensland; a prolific epithermal Au-Ag belt with several world class deposits (Pajingo >5 Moz gold, Wirralie >1Moz Gold).
- High grade historic drill intercepts at Retro Extended including **8m at 16.1 g/t Au, 143 g/t Ag, 5.6% Cu, 7.8% Pb** from 8 metres.
- Superb narrow high grade intercept from diamond drilling during the 2018 drilling campaign 0.7 metres at **10.9 g/t Au 146 g/t Ag 8.3% Zn, 5.1% Pb, 0.7% Cu** and 310 ppm Bi from 229.5 metres down hole RTIPT016.

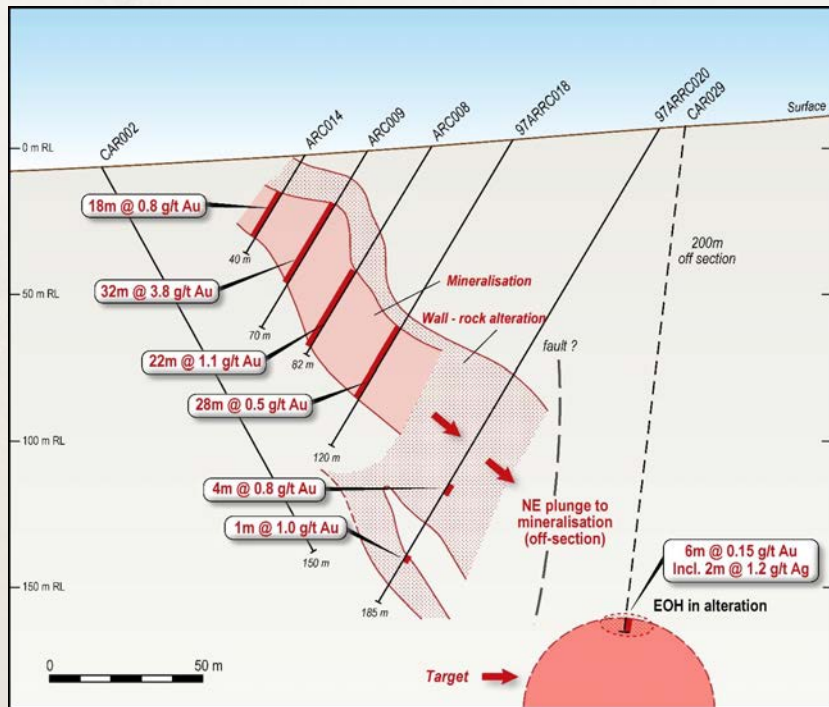




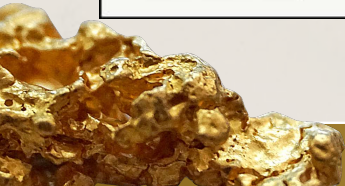
# Capella Gold Project Queensland



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- Good grade with thick gold mineralisation from shallow depths
- Title transfer completed Sept 2021
- Data compilation is underway
- Drilling targets to be defined after field mapping

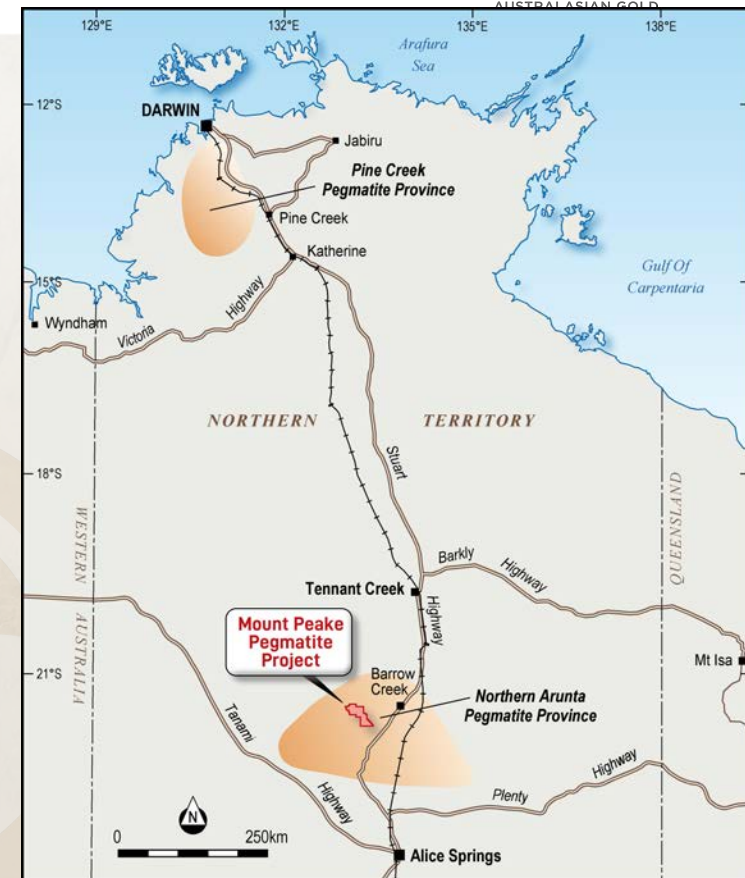


# Mount Peake Pegmatite Project



## Significant lithium deposits require big pegmatite host

- Two major pegmatite provinces in Northern Territory.
- ELA located in Northern Arunta Pegmatite Province.
- Access to Stuart Highway and close to Central Australian Railway.

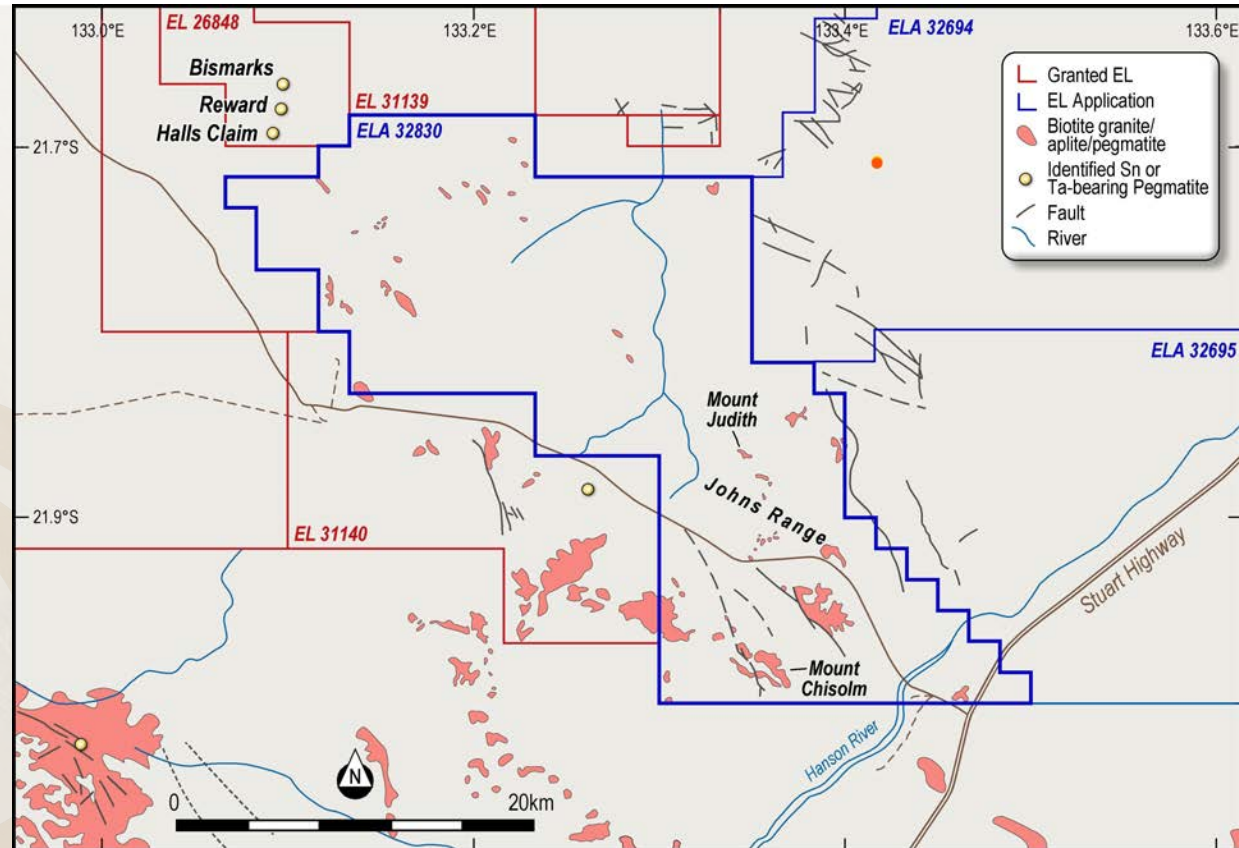


# Tenement Application Location



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- Over 640 Km<sup>2</sup> with outcrop.
- Very limited Li exploration so far.
- Pegmatite identified in neighbour tenement (CXO).
- Pegmatite mapped out by 1:250K scale regional geological map.



# Historical Report, Li-mineral identified



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- 1965, Li-bearing minerals have been identified in thin section from pegmatite sample.
- Historical tin and tantalum production recorded, LCT pegmatite confirmed.
- Sample was taken from surface.
- Li has never been targeted as the commodity.

## A MINERALOGICAL EXAMINATION OF A LITHIUM-BEARING PEGMATITE, ANNINGIE TIN FIELD, N.T.

by  
I.R. Pontifex

The sample was submitted by D. Woolley, Resident Geologist, Alice Springs who requested an identification of all the minerals present in the sample.

Regst. No. 65180014

Military Grid Coords. 642000. 2298000

The following minerals, in their approximate order of abundance, were identified by the examination of 3 thin-sections of the pegmatite, and by the examination of grains of some of the minerals in R.I. oils.

quartz  
muscovite (white)  
muscovite (pale green)  
lepidolite  
elbaite  
oligoclase  
spodumene



# Plan forward



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Experienced team across gold and lithium

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Remote sensing interpretation, discussing partnership with high-tech institution to zoom into the right areas

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Notice given to land owner 2nd of Sept, no native title issue

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Commencing ground exploration work in two to three weeks



# Experienced team



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## **Mr Rory McGoldrick, Non-Executive Chairman**

*Rory McGoldrick is a lawyer with over 15 years' experience working on a range of corporate transactions as a lawyer, project manager and director. Since 2010, Rory has assisted with the early stage development of a number of mining and energy projects, with a focus on projects within Europe.*

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## **Dr Qingtao Zeng, Managing Director**

*PhD in Geology from Centre for Exploration Targeting of University of Western Australia, Geologist for Dragon Mountain Gold, Eldorado Gold and CSA Global. Non-executive Director of Kodal Minerals Plc (AIM: KOD) and Metalstech Limited (ASX: MTC)*

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## **Mr Graeme Fraser, Non-Executive Director**

*Graduated with Hons in Geology from the University of Melbourne, 20 years experience with senior management roles for Eldorado Gold and Fosterville Gold Mine among others.*

# Takeaway messages



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- **Gold and Lithium exploration focused company with close to \$5M cash**
- **On Track to add value to the projects quickly with news flow**
- **We know lithium and well connected with potential offtake partners**
- **Market Cap \$11.75M at 25.5 cents and low EV**





## AUSTRALASIAN GOLD

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