



ASX ANNOUNCEMENT

10 September 2021

ASX: G1A

NOTICE UNDER SECTION 708A

GALENA MINING LTD. ("Galena" or the "Company") (ASX: G1A) has issued the following securities today, as a result of conversion of vested Share Appreciation Rights:

- 300,000 Fully Paid Ordinary Shares.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

The Board of Galena Mining Limited authorised this announcement for release to the market.

For further information contact:

Galena Mining Ltd.,

Adrian Byass
Non-Executive Chairman