

Expiry of Escrow Restrictions

Victory Goldfields Limited (ASX: 1VG) ("Victory" or "the Company") advises that, in accordance with Listing Rule 3.10A, the following Shares and Options, which are currently classified as ASX restricted securities, will cease to be escrowed as follows:

- 2,400,000 ordinary shares and 3,200,000 unlisted options (ex \$0.20 on or before 31-Dec-22) on 23-Sept-21
- 456,523 ordinary shares and 608,695 unlisted options (ex \$0.20 on or before 31-Dec-22) on 6-Oct-21
- 130,435 ordinary shares and 173,911 unlisted options (ex \$0.20 on or before 31-Dec-22) on 7-Oct-21
- 456,523 ordinary shares and 608,695 unlisted options (ex \$0.20 on or before 31-Dec-22) on 8-Oct-21
- 21,739 ordinary shares and 28,985 unlisted options (ex \$0.20 on or before 31-Dec-22) on 9-Oct-21
- 10,870 ordinary shares and 14,493 unlisted options (ex \$0.20 on or before 31-Dec-22) on 11-Oct-21
- 1,500,000 ordinary shares and 2,000,000 unlisted options (ex \$0.20 on or before 31-Dec-22) on 12-Oct-21
- 108,696 ordinary shares and 144,927 unlisted options (ex \$0.20 on or before 31-Dec-22) on 13-Oct-21
- 21,739 ordinary shares and 28,985 unlisted options (ex \$0.20 on or before 31-Dec-22) on 14-Oct-21
- 1,875,000 ordinary and 2,500,000 unlisted options (ex \$0.20 on or before 31-Dec-22) on 15-Oct-21
- 108,696 ordinary shares and 144,927 unlisted options (ex \$0.20 on or before 31-Dec-22) on 16-Oct-21

The Company will apply for the quotation of these Shares within 5 business days after the end of the escrow periods in accordance with Listing rile 2.8.5.

This announcement has been authorised by the Board of Victory Goldfields Limited.

For further information please contact:

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Victory Goldfields: Company Profile

Victory has systematically built a portfolio of assets in the Cue goldfields comprising of forty-six (46) tenements and a further seven (7) tenement applications. Cue is located in the mid-west region of Western Australia, 665 kilometres north-east from Perth. The Cue goldfields are regarded as one of the most prestigious mining districts of Western Australia with a long and successful history of gold exploration and production.

The Company's strategy is to undertake best practice exploration and development of the Victory tenements to identify Mineral Resources and Ore Reserves within its tenement land holding. Leveraging its land holding position, Victory also aims to acquire additional gold opportunities within the Cue goldfields district, either through joint venture or tenement acquisition.