

ASX and Media Release 13 September 2021

Priority Offer Closing – Aurum Resources Limited

- Priority offer to eligible shareholders closes Tuesday 14th September.
- The priority offer will not be extended.

Aldoro Resources Limited (Aldoro, The Company) (ASX: ARN) advises that the priority offer of shares in Aurum Resources Limited (Aurum) to eligible Aldoro shareholders closes on Tuesday 14 September 2021. The priority offer will not be extended.

If eligible shareholders would like to participate, they should complete the application ulitlising their unique reference code and make payment by the offer closing date.

Aldoro's chairman Mr. Joshua Letcher made the following comment: "We are thankful and are pleased by the participation in the Aurum priority offer by our shareholders and look forward to seeing Aurum list on the ASX exchange where Aldoro will retain an 18% equity interest."

This announcement has been approved for release by the Board of Aldoro Resources Ltd



Disclaimer

Some of the statements appearing in this announcement may be in the nature of forward-looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which Aldoro operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement. No forward-looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside Aldoro's control.

Aldoro does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of

Aldoro, its Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as of the date of this announcement.

This announcement is not an offer, invitation or recommendation to subscribe for or purchase securities by Aldoro. Nor does this announcement constitute investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision.

