

**GoldOz Limited**

Level 1, 9 Bowman Street,
South Perth WA 6151
Mail: PO Box 840, South Perth WA 6951
Ph +61 (0) 8 9217 2400

14 September 2021

BOARD RESTRUCTURE

- **Ian Daymond has resigned as Non-Executive Chairman of GoldOz Ltd.**
 - **Campbell Smyth and Peter Huljich have joined the Board as experienced non-executive directors.**
 - **The Company thanks Ian Daymond for his service to GoldOz and his efforts in advancing the Company through its restructure.**
 - **The Company will announce a new chairman in the near future.**
-

APPOINTMENT OF DIRECTORS

GoldOz Ltd (ASX:G79, "**GoldOz**", "**The Company**") (formerly New Energy Minerals Ltd) is pleased to announce the appointment of Non-Executive Directors Mr Campbell Smyth and Mr Peter Huljich to the board.

Mr Smyth has over 25 years of experience in the fund management, capital markets and corporate finance in the mining & energy sectors. He was portfolio manager of several precious metal mutual fund & commodity hedge funds in the UK & Asia and has extensive experience in capital raising and corporate development of venture capital. He has assisted in the raising of over \$500m in debt and equity for resource and biotechnology venture capital and ASX, TSX and LSE/AIM listed entities. He is a graduate of the University of Western Australia, (Bachelor of Commerce) and postgraduate of Pembroke College, Oxford.

He is currently non-executive director of ASX listed Amani Gold (ASX:ANL) and Allup Silica Limited, and chairman of Orange Minerals Limited.

Mr Huljich has over 25 years' experience in the legal, natural resources and banking sectors with a particular expertise in capital markets, mining, commodities and African related matters. He has worked in London for several prestigious investment banks, including Goldman Sachs, Barclays Capital, Lehman Brothers and Macquarie Bank with a focus on Commodities and Equity and Debt Capital Markets and has extensive on-the-ground African mining, oil and gas and infrastructure experience as the Senior Negotiator and Advisor for Power, Mining and Infrastructure at Industrial Promotion Services, the global infrastructure development arm of the Aga Khan Fund for Economic Development (AKFED) whilst resident in Nairobi, Kenya.

Mr Huljich holds Bachelor of Commerce and an LLB from the University of Western Australian and is a Graduate of the Securities Institute of Australia with National Prizes in Applied Valuation and Financial Analysis. He is also a graduate of the AICD Company Directors Course. Mr Huljich is an Independent Non-Executive Director of ASX listed AVZ Minerals Limited (ASX:AVZ), ASX listed Kogi Iron Limited (ASX:KFE) and Amani Gold Limited (ASX:ANL).



GoldOz's Managing Director, Andrew Haythorpe, said *"We are pleased to welcome Mr Smyth and Mr Huljich to the board. They bring a wealth of experience and knowledge to the company that will be greatly valued as we develop into the future."*

RESIGNATION OF DIRECTOR

As GoldOz works towards its next phase of capital raise and the settlement of Hurricane Gold Project Mr Daymond has taken the decision to resign from the Company as Non-Executive Chairman.

Mr Daymond said, *"After serving as a Director of the Company for more than 7 years and considering my age as well as other personal and family matters, it is with great regret that I have decided to resign as a director."*

I have taken great pride in being a key person introducing the Hurricane Project to the Company last year, in having negotiated the terms of appointment of Andrew as MD, and in working with others preparing key documentation and managing to have all our shareholder resolutions passed in August. I have derived much personal and professional satisfaction from the work required for re-admission, which is now almost complete. As time has gone on, I have concluded that new directors would be able to move the Hurricane Project forward with renewed vigor and enthusiasm".

GoldOz's Managing Director Andrew Haythorpe thanks Mr Daymond for the critical role he played in the development of the Company's Hurricane Project to date and his overall leadership. *"On behalf of the Board I thank Ian for his great contribution and dedication to the Company".*

This announcement has been approved by the Board of Directors of GoldOz Limited.

Investor & Media Enquiries

Andrew Haythorpe Managing Director GoldOz Ltd

+61 407 737 973

08 9217 2400

ahaythorpe@ouro.com.au



Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|-----------------------|
| Name of entity | GoldOz Limited |
| ACN | 34 090 074 785 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------------|
| Name of Director | John Campbell SMYTH |
| Date of appointment | 14 September 2021 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
|---|

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Number & class of Securities |
|---|---|
| Mr John Campbell Smyth <Smyth Super Fund A/C> of which Mr Smyth is a beneficiary | 395,297 ordinary shares |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|-----------------------|
| Name of entity | GoldOz Limited |
| ACN | 34 090 074 785 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of Director | Peter HULJICH |
| Date of appointment | 14 September 2021 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| Nil |

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Number & class of Securities |
|---|---|
| N/A | Nil |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|-----------------------|
| Name of entity | GoldOz Limited |
| ACN | 34 090 074 785 |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|--------------------|
| Name of director | Ian DAYMOND |
| Date of last notice | 7 September 2021 |
| Date that director ceased to be director | 14 September 2021 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| 254,286 Ordinary Shares |

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest | Number & class of securities |
|---|---|
| Indirect holding via Daymond & Associates Pty Ltd <Daymond Family Super Fund A/C> of which Ian Daymond is a member | 2,858 Ordinary shares |

Part 3 – Director's interests in contracts

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | N/A |

+ See chapter 19 for defined terms.