

15th September 2021

NZX Market Announcements
Wellington

ASX Company Announcements Office
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)
RIGHTS ISSUE CLEANSING NOTICE**

New Talisman Gold Mines Limited (the *Company*) has announced an intention to undertake a rights issue of new shares at NZ\$0.002 or AU\$0.002 per new share, together with an offer of certain loyalty shares. The offers will be made under section 708AA of the Corporations Act 2001 (*Act*) and clause 19 of Schedule 1 of the Financial Markets Conduct Act 2014 (*FMCA*).

For the purposes of section 708AA of the Act, and Schedule 8 of the Financial Markets Conduct Regulations 2014 (*FMCR*), the Company advises that as at the date of this notice:

- 1 the Company will make offers to investors in Australia without disclosure under Part 6D.2 of the Australian Corporations Act 2001 (the *Act*) in reliance on section 708AA(2)(f) of the Act and ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84.
- 2 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
- 3 there is no excluded information of the type referred to in subsection 708A(7) and 708AA(8) of the Act.
- 4 the Company is in compliance with:
 - 4.1 the continuous disclosure obligations that apply to it under the FMCA in relation to the Company's quoted ordinary shares;
 - 4.2 its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMCR.
- 5 There is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 of the FMCR.

The Offer is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully,

Matthew Hill
Executive Director
New Talisman Gold Mines Limited