



Announcement Summary

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**Entity name**

ANTERIS TECHNOLOGIES LTD

**Date of this announcement**

Wednesday September 15, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 10-SEPT-2026 EX \$8.97	3,500	10/09/2021
New class - code to be confirmed	OPTION EXPIRING 10-SEPT-2026 EX \$8.50	20,000	10/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

35088221078

**1.3 ASX issuer code**

AVR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/9/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 10-SEPT-2026 EX \$8.97

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

10/9/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20200409/pdf/44gvvd3zm8gpvq.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 8.97000000

**Expiry date**

10/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each option converts into one fully paid ordinary share (ASX: AVR)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200409/pdf/44gvvd3zm8gpvq.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

3,500

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 10-SEPT-2026 EX \$8.50

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/9/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20200409/pdf/44gvvd3zm8gpvq.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 8.50000000

**Expiry date**

10/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each option converts into one fully paid ordinary share (ASX: AVR)



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20200409/pdf/44gvvd3zm8gpvq.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

20,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	8,060,550
AVRO : OPTION EXPIRING 18-DEC-2021	2,370,209

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	1,750
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,250
AVRAD : WARRANTS	49,388
AVRAL : CONV NOTES MATURING 12-AUG-22	3,780,000
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	527,668
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAJ : CONV NOTES MATURING 19-MAY-22	1,620,000
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	500
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	1,583



AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50	205,199
New class - code to be confirmed : OPTION EXPIRING 10-SEPT-2026 EX \$8.97	3,500
New class - code to be confirmed : OPTION EXPIRING 10-SEPT-2026 EX \$8.50	20,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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