

Market Announcement

15 September 2021

SSH Group Ltd (ASX: SSH) – Admission and Commencement of Official Quotation

Description

SSH Group Ltd ('SSH') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 15 September 2021.

Official quotation of SSH's ordinary fully paid shares will commence at 11:30 AM (AEST) on Friday, 17 September 2021.

SSH raised A\$6,250,000 pursuant to the offer under its prospectus dated 23 July 2021 (the 'Prospectus') by the issue of 31,250,000 shares at an issue price of A\$0.20 per share.

Quotation information

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|--------------------------------|---|
| Quoted Securities: | 36,755,235 |
| ASX Code: | SSH |
| Time: | 11:30 AM (AEST) |
| Date: | Friday, 17 September 2021 |
| ASX Trade Abbreviation: | SSHGROUP |
| ISIN: | AU0000168627 |
| Home Branch: | Perth |
| Registered Office: | <u>Address:</u> Level 1, 89 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> +61 8 9226 2011 <u>Email:</u> info@sshgroup.com.au |
| Company Secretary: | Mr Matthew Foy |
| Share Registry: | Automic Pty Ltd <u>Address:</u> Level 5, 126 Phillip Street Sydney, New South Wales 2000 <u>Phone:</u> +61 9698 5414 <u>Email:</u> hello@automic.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Australia |
| Dividend Policy: | See section 6.16 of the Prospectus |
| Activities: | Providing a range of safety and people services |
| Joint-Lead Managers: | GTT Ventures Pty Ltd and Taurus Capital Group Pty Ltd. |

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| Underwriter: | N/A |
| ASX Restricted Securities: | <p>22,193,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 September 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>5,300,000 unquoted options exercisable at A\$0.25 on or before 18 February 2024, classified by ASX as restricted securities and to be held in escrow until 17 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>10,000,000 unquoted options exercisable at A\$0.35 on or before 9 September 2025, classified by ASX as restricted securities and to be held in escrow until 17 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>7,000,000 unquoted options exercisable at A\$0.35 on or before 9 September 2024, classified by ASX as restricted securities and to be held in escrow until 17 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>500,000 unquoted Class A Performance Rights classified by ASX as restricted securities and to be held in escrow until 17 September 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>150,000 unquoted Class B Performance Rights classified by ASX as restricted securities and to be held in escrow until 17 September 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>350,000 unquoted Class C Performance Rights classified by ASX as restricted securities and to be held in escrow until 17 September 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>885,414 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 February 2022 being 12 months from the date of issue.</p> <p>2,833,332 unquoted options exercisable at A\$0.25 on or before 18 February 2024, classified by ASX as restricted securities and to be held in escrow until 18 February 2022 being for 12 months from the date of issue.</p> |
| Other Securities Not Quoted: | N/A |

What do I need to do and by when?

Please refer to SSH's Prospectus.

Need more information?

For further information, please call +61 8 9226 2011.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)