

15 September 2021

ASX: GAL

Corporate Directory

Directors

Chairman & Managing Director

Brad Underwood

Non-Executive Director

Noel O'Brien

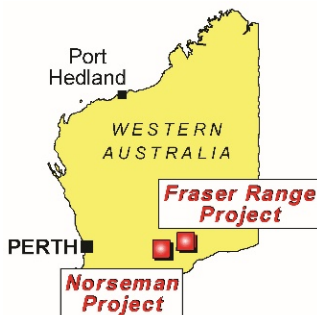
Non-Executive Director

Mathew Whyte

Projects

Fraser Range Project
Nickel-Copper-Cobalt

Norseman Project
Cobalt-Nickel-Palladium



Contact Details

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Completion of Placement and Cleansing Notice

Galileo Mining Ltd (ASX: GAL, "Galileo" or the "Company") advises that it has issued 25,000,000 fully paid ordinary shares ("Shares") following the completion of the Placement to raise \$6.5 million as announced on 8 September 2021.

Cleansing Notice

The Company gives the following information pursuant to Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) in relation to the issue of the Shares:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is not any "excluded information" (within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act) in relation to the Company.

Please refer to the Company's **Appendix 2A Application for Quotation of Securities** and **Appendix 3G Notification of Issue of Unquoted Securities** lodged with ASX today's date for further information.

Authorised for release by the Galileo Board of Directors.

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Media:

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