



Announcement Summary

Entity name

NANOLLOSE LIMITED

Date of this announcement

Wednesday September 15, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Series I Options	1,000,000	15/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

13601676377

**1.3 ASX issuer code**

NC6

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

15/9/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of Unlisted Options.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Series I Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/9/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Each Series I Option converts upon exercise into one Fully Paid Ordinary Share. Each Series I Option has an exercise price of \$0.15, an expiry date of 15 September 2024 and are non transferable. The Series I Options are otherwise issued on the same standard terms and conditions as the Company's other classes of options on issue.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

15/9/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Please see the material terms of the Series I Options above.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

The Options the subject of this Appendix 3G are being issued on the same day as they were agreed to be issued.

Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued to an employee of the Company as an equity-based incentive linked to his employment with the Company.

**Purpose of the issue**

Other

**Additional Details**

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6 : ORDINARY FULLY PAID	148,686,368
NC6OA : OPTION EXPIRING 05-JUL-2024	22,268,635

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6AJ : OPTION EXPIRING 31-MAY-2023 EX \$0.1	800,000
NC6AK : OPTION EXPIRING 30-NOV-2021 EX \$0.10	2,400,000
NC6AL : OPTION EXPIRING 31-OCT-2023 EX \$0.08	500,000
NC6AM : CLASS D PERFORMANCE RIGHTS	2,000,000
NC6AN : OPTION EXPIRING 20-APR-2024 EX \$0.10	1,000,000
New class - code to be confirmed : Series I Options	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No