

# Market Announcement

16 September 2021

---

## Sunshine Gold Limited (ASX: SHN) – Trading Halt

### Description

The securities of Sunshine Gold Limited ('SHN') will be placed in trading halt at the request of SHN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 20 September 2021 or when the announcement is released to the market.

### Issued by

**Dale Allen**

Manager, Listings Compliance (Perth)

16 September 2021

Dale Allen  
Principal Adviser, Listings Compliance  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

By email: [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)/[Dale.Allen@asx.com.au](mailto:Dale.Allen@asx.com.au)

Dear Dale,

#### **TRADING HALT REQUEST**

Sunshine Gold Limited ("the Company") hereby requests an immediate voluntary trading halt to the Company's securities and provides the following information in accordance with Listing Rule 17.1.

1. The Company requests a trading halt, pending the release of an announcement to the market regarding a proposed capital raising.
2. The trading halt to remain until the earliest of the Company releasing an announcement, on the commencement of trading on Monday, 20 September 2021.
3. We expect the trading halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



ALEC PISMIRIS  
Director & Company Secretary

---

#### **SUNSHINE GOLD LIMITED (ASX:SHN)**

**Directors:**

Mr Alec Pismiris  
Dr Damien Keys  
Mr Anthony Torresan  
Mr Paul Chapman  
Mr Les Davis

**Postal Address:**

PO Box 572  
Floreat WA 6014  
**Queensland Office:**  
3/50 Tully Street  
South Townsville QLD 4810

**Contact:**

T | +61 8 6245 9828  
E | [info@shngold.com.au](mailto:info@shngold.com.au)  
W | [www.shngold.com.au](http://www.shngold.com.au)  
ABN 12 063 388 821

**Capital:**

Ordinary shares: 356,711,618  
Unquoted shares: 88,000,000 (24m Esc)  
Deferred shares: 100,000,000 (24m Esc)  
Unlisted options: 71,000,000 (24m Esc)  
Unlisted plan options: 1,000,000  
Perf Rights: 17,000,000 (24m Esc)

---