

# Market Announcement

16 September 2021

## Pearl Gull Iron Limited (ASX: PLG) – Admission and Commencement of Official Quotation

### Description

Pearl Gull Iron Limited ('PLG') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 16 September 2021.

Official quotation of PLG's ordinary fully paid shares will commence at 12 Noon AEST on Monday, 20 September 2021.

PLG raised \$4,000,000 pursuant to the offer under its replacement prospectus dated 5 August 2021 ('Replacement Prospectus') by the issue of 20,000,000 shares at an issue price of \$0.20 per share and 20,000,000 unquoted free attaching options exercisable at \$0.30 per option expiring on Friday, 13 September 2024.

### Quotation information

<b>Quoted Securities:</b>	53,885,929 fully paid ordinary shares
<b>ASX Code:</b>	PLG
<b>Time:</b>	12 Noon AEST
<b>Date:</b>	Monday, 20 September 2021
<b>ASX Trade Abbreviation:</b>	PEARL GULL
<b>ISIN:</b>	AU0000168635
<b>Home Branch:</b>	PERTH
<b>Registered Office:</b>	Address: 945 Wellington Street West Perth WA 6005 Phone: (08) 9322 7600 Email: admin@pearlgulliron.com.au
<b>Company Secretary:</b>	Matthew Worner
<b>Share Registry:</b>	Automatic Registry Services Address: Level 2, 267 St Georges Terrace Perth, WA 6000 Phone: 1300 288 664 Email: hello@automatic.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 3.11 of the Replacement Prospectus
<b>Activities:</b>	Mineral Exploration
<b>Lead Manager:</b>	Canaccord Genuity

	Taylor Collison
<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	<p>45,125,550 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,016,379 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 January 2022, being 12 months from the date of issue.</p> <p>4,425,550 options exercisable at \$0.30 on or before 13 September 2024, classified by ASX as restricted securities and to be held in escrow until 20 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>9,470,000 Incentive options with a nil exercise price on or before 1 June 2026, classified by ASX as restricted securities and to be held in escrow until 20 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>32,352,307 options exercisable at \$0.30 on or before 13 September 2024, classified by ASX as restricted securities and to be held in escrow until 13 September 2022, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	20,000,000 unlisted options exercisable at \$0.30 each expiring on 13 September 2024

### What do I need to do and by when?

Please refer to PLG's Replacement Prospectus.

### Need more information?

For further information, please call the Company.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**James Rowe**

Head of Listings Compliance (Perth)