

ATANASKOVIC HARTNELL

LAWYERS

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16 September 2021

The Manager
Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice of change of interests of substantial holder (Form 604)

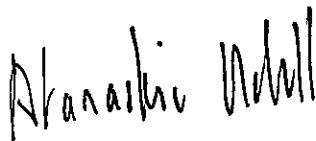
We **attach** a Notice of change of interests of substantial holder (Form 604) in relation to ordinary shares of Boss Energy Limited (ASX: **BOE**).

This notice is given by Sachem Cove Partners, LLC as general partner of Sachem Cove Special Opportunities Fund, L.P.

The total number of pages in this transmission is five (5) including this one.

Please contact Lawson Jepps of this office on 02 9224 7091 in case of problems with the transmission.

Yours faithfully,



ATANASKOVIC HARTNELL

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To Company Name/Scheme **BOSS ENERGY LIMITED (ASX: BOE)**

ACN/ARSN **116 834 336**

1. Details of substantial holders (1)

Names **SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP**

ACN/ARSN (if applicable) **Not applicable**

There was a change in the interests of the substantial holder on **14 September 2021**

The previous notice was given to the company on **15 January 2021**

The previous notice was dated **13 January 2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now giving, a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	129,963,109	7.10%	130,189,940	5.71% from 2,278,276,306 Ordinary Fully Paid Shares per Appendix 2A dated 1 April 2021

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder last gave a substantial holding notice to the company or scheme until 14 September 2021 are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) A\$	Class and number of securities affected	Person's votes affected
4 March 2021	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	Disposal of relevant interest in Fully Paid Ordinary Shares	464,270.10	3,512,001 Fully Paid Ordinary Shares	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP
7 March 2021	As above	As above	13,590.02	93,700 As above	As above
30 March 2021	As above	Acquisition of relevant interest in Fully Paid Ordinary Shares	414,815.66	2,945,500 As above	As above
30 March 2021	As above	As above	2,500,000.02	17,857,143 As above	As above
31 March 2021	As above	As above	43,926.11	310,000 As above	As above
20 April 2021	As above	As above	145,985.51	1,100,000 As above	As above
21 April 2021	As above	As above	67,250.00	500,000 As above	As above
25 April 2021	As above	As above	69,821.88	500,000 As above	As above

28 April 2021	As above	As above	145,250.00	1,000,000 As above	As above
5 May 2021	As above	Disposal of relevant interest in Fully Paid Ordinary Shares	365,007.45	1,928,177 As above	As above
6 May 2021	As above	Acquisition of relevant interest in Fully Paid Ordinary Shares	107,226.04	1,481,823 As above	As above
9 May 2021	As above	Disposal of relevant interest in Fully Paid Ordinary Shares	55,174.99	276,000 As above	As above
10 May 2021	As above	As above	27,629.64	153,498 As above	As above
1 June 2021	As above	As above	559,189.95	3,192,994 As above	As above
14 June 2021	As above	As above	239,023.15	1,407,195 As above	As above
25 June 2021	As above	Acquisition of relevant interest in Fully Paid Ordinary Shares	158,595.49	1,000,000 As above	As above
28 June 2021	As above	As above	48,172.67	300,000 As above	As above
29 June 2021	As above	As above	314,575.05	2,000,000 As above	As above
30 June 2021	As above	As above	986,115.69	6,000,000 As above	As above
27 July 2021	As above	As above	162,460.81	1,000,000 As above	As above
29 July 2021	As above	As above	123,080.46	750,000 As above	As above
30 July 2021	As above	As above	495,138.99	3,000,000 As above	As above
12 August 2021	As above	As above	80,000.00	500,000 As above	As above
25 August 2021	As above	As above	82,305.54	500,000 As above	As above
27 August 2021	As above	As above	162,985.65	1,000,000 As above	As above
31 August 2021	As above	As above	213,761.48	1,250,000 As above	As above
2 September 2021	As above	Disposal of relevant interest in Fully Paid Ordinary Shares	514,912.50	2,350,000 As above	As above
6 September 2021	As above	As above	137,850	610,000 As above	As above
7 September 2021	As above	As above	357,086.72	1,459,400 As above	As above
7 September 2021	As above	As above	460,030.83	2,000,000 As above	As above
8 September 2021	As above	As above	915,742.19	3,743,394 As above	As above
12 September 2021	As above	As above	1,387,973.97	4,810,724 As above	As above
13 September 2021	As above	As above	2,667,197.39	9,368,189 As above	As above
13 September 2021	As above	As above	1,444,384.20	5,000,000 As above	As above

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	Relevant interest in 130,189,940 Ordinary Fully-Paid Shares pursuant to section 608(1)(a) of the Act as registered holder of the securities	130,189,940 Ordinary Fully-Paid	130,189,940

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SACHEM COVE PARTNERS LLC as general partner of SACHEM COVE SPECIAL OPPORTUNITIES FUND LP	90 MAIN STREET COLD SPRING HARBOR NY 11724 UNITED STATES OF AMERICA

Print Name: <u>TIM ROTOLO</u>	Capacity: <u>MANAGING MEMBER OF GENERAL PARTNER</u>
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Date: 15 September 2021

sign here



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of: (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.