

17 September 2021

ASX Announcement

## UNMARKETABLE PARCEL SALE FACILITY UPDATE

DXN Limited (ASX:DXN) (the **Company**), announced on 15 January 2021 that it was establishing an opt-out unmarketable parcel sale facility (**Facility**) for shareholders who held less than \$500 worth of fully paid ordinary shares in the Company (**Unmarketable Parcel**).

The Company has decided to terminate the Facility (in accordance with its Constitution and the ASX Listing Rules).

As there was not enough depth in the market during the term of the Facility, the Board considers it is in the best interests of shareholders that participated in the Facility to terminate the Facility.

As a result of the Company terminating the Facility, approximately one third of the shares that have been sold to date will be returned by way of cash, with the remaining approximately two-thirds of the shares not sold, to be retained by those shareholders who participated in the Facility.

To enable the share registry to promptly make payment of the cash component, the Company requests that shareholders who participated in the Facility **please ensure you have provided the share registry with your nominated bank details as payments will only be made by direct credit.**

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ASX Release authorised by the Board