A leading global Mining-Tech company



17 September 2021

Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2001

Dear Sir/Madam

IMDEX Completes MinePortal Technology Acquisition

Leading global Mining-Tech company, Imdex Limited (IMDEX or the Company), is pleased to announce it has completed the asset purchase agreement to acquire the MinePortal software from Californian-based DataCloud International Inc. (DataCloud).

Commenting on the technology acquisition IMDEX Chief Executive Officer, Paul House, reiterated the excellent strategic and cultural fit:

"MinePortal enhances our technology leadership with next generation software that enables geological data modelling and real-time 3D visualisation. Importantly, the cloud-based software will enrich the value we provide clients and accelerate our growth within the mining production phase.

"We are very pleased to welcome members from the DataCloud team into IMDEX."

Additional background information regarding the transaction details and the MinePortal software, can be found in IMDEX's announcement on 10 September 2021.

Yours faithfully

Imdex Limited

Paul Evans

Joint Company Secretary

This announcement has been approved for lodgement by the Board of Directors.

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About IMDEX

IMDEX is a leading global Mining-Tech company that enables drilling contractors and resource companies to find, mine and define orebodies with precision and at speed.

Our product offering includes a broad range of drilling optimisation products, rock knowledge sensors and real-time data and analytics. This product offering is commodity agnostic and can be applied across the mining value chain.

We have two market leading brands, AMC and REFLEX. Increasingly we are working with clients to provide integrated IMDEX solutions that unlock real-value and provide critical insights.

www.imdexlimited.com

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