

Announcement Summary

### **Entity name**

LIONTOWN RESOURCES LIMITED

### Announcement Type

New announcement

### Date of this announcement

Friday September 17, 2021

### The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	1,624,692	17/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

### 1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN

Registration number 39118153825

1.3 ASX issuer code

1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/9/2021



### Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

LTRAO : OPTION EXPIRING 09-FEB-2023 EX \$0.50

TO (Existing Class) ASX +security code and description

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

17/9/2021

2,500,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Ýes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Tony Ottaviano	Antonino Ottaviano and Michelle Gaye	2,500,000
	Ottaviano ATF Siam Family Trust	



## Issue date

17/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

### Number of +securities to be quoted

1,624,692

### Are the +securities being issued for a cash consideration?

🕑 No

### Please describe the consideration being provided for the +securities

2,500,000 options (exercisable at \$0.50 each) to acquire 1,624,692 ordinary fully paid shares pursuant to a cashless exercise facility.

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.769376

### Any other information the entity wishes to provide about the +securities to be quoted

\$0.7694 per share issued representing \$1,250,000 otherwise payable to exercise the options settled pursuant to a cashless exercise facility.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	1,911,178,382

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAK : OPTION EXPIRING 16-MAR-2023 EX 11.22C	3,333,334
LTRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
LTRAN : OPTION EXPIRING 25-NOV-2023 EX \$0.30	2,000,000
LTRAR : PERFORMANCE RIGHTS EXPIRING 01-JUL-2023	1,250,000
LTRAS : PERFORMANCE RIGHTS EXPIRING 01-JUL-2024	1,250,000
LTRAT : PERFORMANCE RIGHTS EXPIRING 30-JUN-2023	971,736
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,915,212
LTRAO : OPTION EXPIRING 09-FEB-2023 EX \$0.50	0
LTRAP : OPTION EXPIRING 09-FEB-2023 EX \$0.54	2,500,000
LTRAQ : OPTION EXPIRING 09-FEB-2024 EX \$0.58	2,500,000