

# **Announcement Summary**

# **Entity name**

LION ENERGY LIMITED

### **Announcement Type**

New announcement

#### Date of this announcement

Friday September 17, 2021

#### The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIO	ORDINARY FULLY PAID	2,707,500	17/09/2021

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

LION ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

000753640

1.3 ASX issuer code

LIO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/9/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

LIOAR: PERFORMANCE RIGHTS

TO (Existing Class)
ASX +security code and description

LIO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

17/9/2021

The last date the options were exercised or other +convertible securities were converted

17/9/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

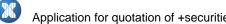
2,707,500

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	or other +convertible securities being converted
Thomas Soulsby	Same	1,200,000
Damien Servant	Same	750,000
Russell Brimage	Pouvoir Pty Ltd <brimage a="" c="" fund="" super=""></brimage>	225,000
Zane Lewis	Zane Robert Lewis <rlz a="" c=""></rlz>	225,000



Application for quotation of +securities 225,000 Christopher Newton Same Issue date 17/9/2021 Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? Yes Issue details Number of +securities to be quoted 2,707,500 Are the +securities being issued for a cash consideration? **♥** No Please describe the consideration being provided for the +securities Director fees and corporate services Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted 0.062100 Any other information the entity wishes to provide about the +securities to be quoted Conversion of the Tranche A of the Performance Rights issued to directors as approved by shareholders at the

Company's AGM on 5 July 2021 via Resolution 8.



### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

LIO: ORDINARY FULLY PAID

304,573,101

LIOO: OPTION EXPIRING 12-JUL-2023

104,463,811

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LIOAR: PERFORMANCE RIGHTS

15,342,500