



17 September 2021

ASX Announcement

EXPIRY OF LISTED OPTIONS

Woomera Mining Limited (ASX:WML) (**Company**) advises option holders of the Company's 35,623,101 listed options exercisable at \$0.08 each (ASX:WMLOA) of their upcoming expiry on 18 September 2021 (**Listed Options**).

The Company advises that as the Listed Options have been substantially "out of the money" and the likelihood of holders exercising the options was remote, the Company relied on item 5.3 of Appendix 6A of the Listing Rules to not send out personalised notices to the holders of the Listed Options.

In accordance with clause 6.1 of Appendix 6A of the ASX Listing Rules, the Company provides holders of the Listed Options with the following information:

1. The total number of Listed Options (WMLOA) on issue is 35,623,101.
2. On exercise, each Listed Option converts into 1 fully paid ordinary share in the Company. If all Listed Options were exercised, a total of 35,623,101 fully paid ordinary shares in the Company would be issued.
3. The exercise price for each option is \$0.08 each (**Exercise Price**).
4. The due date for payment of the Exercise Price is 5:00pm (ACST) on 18 September 2021 (**Expiry Date**).
5. If payment is not received by the Expiry Date the Listed Option will expire unexercised and all rights attaching to them will cease.
6. In accordance with Appendix 6A of the ASX Listing Rules official quotation of the Listed Options ceased on 14 September 2021, being 4 Business days before the Expiry Date.
7. The market price of the Company's ordinary shares on 16 September 2021, being the last trading date prior to the date of this notice was \$0.020.
8. The highest price that the Company's securities have traded in the last three months is \$0.027 on 19 and 20 July 2021.
9. The lowest price that the Company's securities have traded in the last three months is \$0.018 on 24 June 2021.
10. The exercise price of the Listed Options is not underwritten.

This ASX announcement was authorised for release by:

Jonathan W. Lindh

Company Secretary

Woomera Mining Limited

+61 8 8232 6201

jonathan.lindh@woomeramining.com.au