



Announcement Summary

Entity name

HOT CHILI LIMITED

Date of this announcement

Monday September 20, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options over shares	92,500,000	20/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options that were previously notified on an appendix 3B but no new class is offered on the drop down

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options over shares

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix 3B 6 August 2021

<https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

30/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

HCH - not available on drop down

Any other information the entity wishes to provide about the +securities the subject of this notification

Appendix 3B dated 8 August 2021. No selection for new security on drop down



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Exercisable at 4.5c per share expiring 30 September 2024

Issue details

Number of +securities

92,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Forming part of capital arrangement fees

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	3,938,460,666

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAI : OPTION EXPIRING 20-MAY-2022 EX 2.5C	280,480,104
HCHAD : UNSEC CONVERTIBLE NOTES	68,776
HCHAK : OPTION EXPIRING 30-NOV-2022 EX \$0.10	25,000,000
HCHAE : OPTION EXPIRING 19-DEC-2021 EX 7C	12,000,000
HCHAF : OPTION EXPIRING 15-NOV-2021 10C	15,000,000
HCHAJ : PERFORMANCE RIGHTS	80,000,000
New class - code to be confirmed : Options over shares	92,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/9/2021