

ASX Announcement

20 September 2021

Substantial Shareholders

Global leader in integrated VAT claim and return solutions, Way2VAT (**ASX:W2V**, **Way2VAT** or the **Company**), wishes to inform the market that, as of today, it is aware of the following substantial shareholders (for the purposes of section 671B of the *Corporations Act 2001* (Cth)) on its register:

Holder and associates (if any)	Date the holder became a substantial holder	Number of fully paid ordinary shares in Way2VAT	Voting power
CS Third Nominees Pty Limited	8 September 2021	19,416,985	12.64%
Global Fintech Solutions SCA ¹	8 September 2021	13,940,027	9.38%
National Nominees Limited	8 September 2021	9,606,088	6.25%
Poalim Ventures Ltd	8 September 2021	9,280,778	6.04%
Amos Simantov	8 September 2021	8,536,221	5.56%
Dempsey Capital Pty Ltd	8 September 2021	7,909,961	5.15%

Note:

- 1 6,541,911 shares are held by Prytek Investment Holdings Pte Ltd and 7,398,116 shares are held by Global Fintech Solutions SCA, a wholly owned subsidiary of Prytek Investment Holdings Pte Ltd.

This announcement was authorised for release to ASX by the board of directors of Way2VAT.

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For more information, please contact:

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About Way2VAT

Way2VAT is a global leader in integrated VAT claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2014, Way2VAT is headquartered in Tel Aviv, Israel, with offices in the United Kingdom, the United States and Romania and has over 50 employees. Way2VAT's platform is used by more than 150 enterprise companies, including Amdocs, EY Israel, MasterCard, eToro, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe, with customer retention over 97%.