



Market Announcement

21 September 2021

Metals Australia Ltd (ASX: MLS) – Trading Halt

Description

The securities of Metals Australia Ltd ('MLS') will be placed in trading halt at the request of MLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 23 September 2021 or when the announcement is released to the market.

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)

21 September 2021

Advisor Listings (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH, WA, 6000

Via email: tradinghaltsp Perth@asx.com.au

Dear Sir / Madam.

METALS AUSTRALIA LTD – REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, the directors of Metals Australia Ltd hereby request a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a capital raising.

The Company requests that the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Thursday 23 September 2021.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement was authorised for release by the Board of Directors.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely,



Martin Stein
Company Secretary