



## Announcement Summary

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**Entity name**

VULCAN ENERGY RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 21, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VUL	ORDINARY FULLY PAID	14,814,815	22/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VULCAN ENERGY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

624223132

### 1.3 ASX issuer code

VUL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/9/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Sep-2021 09:03	New - Proposed issue of securities - VUL	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An offer of shares under the Share Purchase Plan and an issue of shares to directors to allow directors to participate in the Placement following receipt of shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

VUL : ORDINARY FULLY PAID

**Issue date**

22/9/2021

#### Issue details

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**Number of +securities to be quoted**

14,814,815

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 13.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These are the shares issued pursuant to the Placement announced on 14 September 2021. They do not include the shares to be issued to the directors allowing them to participate in the Placement following receipt of shareholder approval nor the shares to be issued pursuant to the Share Purchase Plan.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VUL : ORDINARY FULLY PAID	123,606,179

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VULAG : WARRANTS EXPIRING 09-AUG-2024	8,857
VULAC : PERFORMANCE RIGHTS	10,988,688
VULAD : PERFORMANCE SHARES	4,491,174
VULAF : WARRANTS	512,447