

## PRE-QUOTATION DISCLOSURE

Revolver Resources Holdings Ltd (**Company**) makes the following disclosures in accordance with ASX's Conditions of Admission.

Capitalised terms not defined have the meaning given to them in the Company's prospectus dated 2 August 2021 (**Prospectus**).

1. **Completion of the Offers**

The Company confirms that it has closed the Offers under the Prospectus and completed the issue of 63,622,633 Shares and conversion of convertible notes with an aggregate value of \$650,000 into 13,000,000 Convertible Note Shares and 13,000,000 Convertible Note Options.

2. **Satisfaction of conditions to Offers**

The Company confirms that it has closed the Offers under the Prospectus and all conditions to the Offers have been satisfied.

3. **Completion of the Tableland Agreement**

The Company confirms that completion of the Tableland Agreement occurred on 7 September 2021 following satisfaction of the conditions precedent and issue of 45,900,000 Tableland Shares to Lainco Holdings Pty Ltd and Petreco Holdings Pty Ltd.

4. **Completion of the Sector Agreement**

The Company confirms that completion of the Sector Agreement occurred on 7 September 2021 following the satisfaction of the conditions precedent for the Sector Agreement and issue of 2,500,000 AustChina Shares to AustChina Holdings Ltd.

5. **Issue of Advisor Shares**

The Company confirms that on 16 September 2021, the Company issued 3,000,000 Corporate Advisor Shares to Kamara Group Investments pursuant the Corporate Advisor Mandate.

6. **Issue of Options**

The Company confirms that on 26 August 2021, the Company issued 19,998,000 Director Options to the Directors and Company Secretary of Revolver Resources Holdings Ltd.

7. **Confirmation of no impediments**

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering ML2810, ML2811, ML281, ML2832, ML2833, ML2834, EPM25941 (together the tenements comprising the 'Dianne Project') and EPM18628, EPM18644, EPM18645, EPM18647, EPM26419, EPM26463 (together the tenements comprising the 'Osprey Project') and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

Revolver Resources Holdings Ltd

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## 8. Statement of commitments

The Company confirms its updated statement of commitments following completion of the Offers is outlined below:

Prospectus	<u>Year 1</u>	<u>Year 2</u>	
Exploration - Osprey	980	750	
Exploration - Dianne	4,368	2,655	
Director Fees	625	625	
Admin, Working Cap	801	811	
Expenses of Offer	1,109	-	
Totals	7,883	4,841	12,724

## 9. Restricted securities

The Company confirms the following securities will be subject to restrictions pursuant to the ASX Listing Rules for the period outlined below:

Class	Number	Restriction Period
Shares	128,275,160	24 months from the date of official quotation
Shares	2,500,000	12 months from the date on which the restricted securities were issued, being until 7 September 2022
Shares	1,050,000	12 months from the date on which the restricted securities were issued, being until 13 April 2022
Shares	1,200,000	12 months from the date on which the restricted securities were issued, being until 12 April 2022
Shares	375,000	12 months from the date on which the restricted securities were issued, being until 9 April 2022
Shares	2,475,000	12 months from the date on which the restricted securities were issued, being until 8 April 2022
Shares	750,000	12 months from the date on which the restricted securities



		were issued, being until 7 April 2022
Shares	1,125,000	12 months from the date on which the restricted securities were issued, being until 6 April 2022
Options with an exercise price of \$0.20 each and expiring 5 years from the date of Admission, being 21 September 2026 and issued on the terms set out in Section 7.2 of the Prospectus	23,698,000	24 months from the date of official quotation
Options with an exercise price of \$0.20 each and expiring 5 years from the date of Admission, being 21 September 2026 and issued on the terms set out in Section 7.2 of the Prospectus	9,300,000	12 months from the date of issue
Performance Rights expiring 5 years from the date of Admission, being 21 September 2026 and issued on the terms set out in Section 7.3 of the Prospectus	20,590,000	24 months from the date of official quotation

10. **Voluntary escrow**

The company confirms the following securities are subject to voluntary escrow:

Class	Number	Restriction Period
Shares	350,000	6 months from the date on which the restricted securities were issued, being until 13 October 2021
Shares	400,000	6 months from the date on which the restricted securities were issued, being until 12 October 2021
Shares	125,000	6 months from the date on which the restricted securities were issued, being until 9 October 2021
Shares	825,000	6 months from the date on which the restricted securities were issued, being until 8 October 2021



Shares	250,000	6 months from the date on which the restricted securities were issued, being until 7 October 2021
Shares	375,000	6 months from the date on which the restricted securities were issued, being until 6 October 2021

## 11. Capital structure

The Company's capital structure at the date of admission is:

Security	Number
Fully Paid Ordinary Shares	219,622,612
Options <sup>1</sup>	32,998,000
Performance Rights <sup>2</sup>	20,590,000

### Notes:

1. Comprising of:
  - a. 19,998,000 Director Options with an exercise price of \$0.20 per Option expiring 5 years from the date of Admission, being 21 September 2021; and
  - b. 13,000,000 Convertible Note Options with an exercise price of \$0.20 per Option expiring 5 years from the date of Admission, being 21 September 2021.
2. An aggregate of 20,590,000 Performance Rights issued to Mr McKenna and Mr Williams in equal proportions which convert to Shares, upon the terms set out in Section 7.3 of the Prospectus.

### By order of the Board

James Bahen  
Company Secretary  
**Revolver Resources Holdings Ltd**