

Market Announcement

23 September 2021

Resource Base Limited (ASX: RBX) - Trading Halt

Description

The securities of Resource Base Limited ('RBX') will be placed in trading halt at the request of RBX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 27 September 2021 or when the announcement is released to the market.

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)



23 September 2021

Shannon Nicholson ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: shannon.nicholson@asx.com.au and tradinghaltsperth@asx.com.au

Dear Shannon

Resource Base Limited (ASX: RBX) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Resource Base Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading today, 23 September 2021.

The trading halt is requested in connection with a proposed acquisition and associated capital raising to be conducted by the Company. In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- 1. **Reason for trading halt** the trading halt is requested to allow the proposed acquisition and associated capital raising to take place in an orderly fashion.
- 2. **Duration of the trading halt** the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the acquisition and associated capital raising and the commencement of trading on 27 September 2021.
- 3. **Termination of the trading halt** the Company anticipates that the trading halt will cease upon it announcing the outcome of the acquisition and associated capital raising.
- 4. No reason the Company is not aware of any reason why the trading halt should not be granted.
- 5. **Further information** the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely

Shannon Coates Company Secretary

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