

Announcement Summary

Entity name

MEDADVISOR LIMITED

Date of this announcement

Thursday September 23, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MDRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	162,858	23/09/2021
New class - code to be confirmed	Employee incentive options with a \$0.30 exercise price and an expiry date of 6 July 2036	300,000	23/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 2 in attached:

<https://www.asx.com.au/asxpdf/20181004/pdf/43yz5941c3rz11.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

162,858



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Employee incentive options with a \$0.30 exercise price and an expiry date of 6 July 2036

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

John Ciccio

John Ciccio

300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 2 in attached:

<https://www.asx.com.au/asxpdf/20181004/pdf/43yz5941c3rz11.pdf>

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

6/7/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

MDR fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 2 in attached:

<https://www.asx.com.au/asxpdf/20181004/pdf/43yz5941c3rz11.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MDR : ORDINARY FULLY PAID	377,407,301

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,533,991
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	4,500,000
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAC : PERFORMANCE RIGHTS	2,014,285
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000
MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000
MDRAAC : OPTION EXPIRING 24-MAR-2036 EX NIL	567,731



MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	51,667
MDRAU : OPTION EXPIRING 24-MAR-2036 EX \$0.40	220,000
MDRAV : OPTION EXPIRING 24-MAR-2036 EX \$0.60	1,450,000
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	680,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000
New class - code to be confirmed : Employee incentive options with a \$0.30 exercise price and an expiry date of 6 July 2036	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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