



## Announcement Summary

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**Entity name**

MEDADVISOR LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 23, 2021

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MDR                | ORDINARY FULLY PAID  | 68,091                             | 23/09/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

17145327617

### 1.3 ASX issuer code

MDR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

MDR : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

68,091

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See Schedule 2 in attached:

<https://www.asx.com.au/asxpdf/20181004/pdf/43yz5941c3rz11.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No

**Issue date**

23/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

68,091

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Exercise of employee incentive options at nil cost

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

20,086.845000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MDR : ORDINARY FULLY PAID          | 377,475,392                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60           | 750,000                              |
| MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,303,042                            |
| MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675          | 750,000                              |
| MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70           | 4,500,000                            |
| MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43           | 608,392                              |
| MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58          | 1,205,195                            |
| MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50          | 1,054,545                            |
| MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40           | 659,091                              |
| MDRAC : PERFORMANCE RIGHTS                              | 2,014,285                            |
| MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60          | 200,000                              |
| MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80          | 200,000                              |
| MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70          | 200,000                              |
| MDRAAC : OPTION EXPIRING 24-MAR-2036 EX NIL             | 567,731                              |



|                                               |           |
|-----------------------------------------------|-----------|
| MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL    | 51,667    |
| MDRAU : OPTION EXPIRING 24-MAR-2036 EX \$0.40 | 220,000   |
| MDRAV : OPTION EXPIRING 24-MAR-2036 EX \$0.60 | 1,450,000 |
| MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70 | 680,000   |
| MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00 | 75,000    |





## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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