



Announcement Summary

Entity name

OSTEOPORE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 23, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSX	ORDINARY FULLY PAID	3	11/12/2018
OSX	ORDINARY FULLY PAID	2,000,000	06/06/2019
OSX	ORDINARY FULLY PAID	1,953,491	19/06/2019
OSX	ORDINARY FULLY PAID	35,276,944	17/09/2019

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSTEOPORE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

630538957

1.3 ASX issuer code

OSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OSXAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OSX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3

And the date the escrow restrictions have ceased or will cease

23/9/2021

Issue date

11/12/2018

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Existing shares on issue at IPO, released from ASX escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Note 16 of the Company's 2019 Annual Report at <https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkppqvjg.pdf>

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OSXAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OSX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,000,000

And the date the escrow restrictions have ceased or will cease

23/9/2021

Issue date

6/6/2019



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Existing shares on issue at IPO, released from ASX escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Note 16 of the Company's 2019 Annual Report at <https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpvxjg.pdf>

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OSXAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OSX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,953,491

And the date the escrow restrictions have ceased or will cease

23/9/2021



Issue date

19/6/2019

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,953,491

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Existing shares on issue at IPO, released from ASX escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

252,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Note 16 of the Company's 2019 Annual Report at <https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpvxjg.pdf>

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OSXAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OSX : ORDINARY FULLY PAID



Please state the number of +restricted securities where the escrow period has expired or is about to expire

35,276,944

And the date the escrow restrictions have ceased or will cease

23/9/2021

Issue date

17/9/2019

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

35,276,944

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Escrowed portion of the shares issued under the IPO Consideration Offer, released from ASX escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7,055,388.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Note 16 of the Company's 2019 Annual Report at <https://www.asx.com.au/asxpdf/20200401/pdf/44gl8dfkpvxjg.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSX : ORDINARY FULLY PAID	117,268,238

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSXAD : ORDINARY FULLY PAID RESTRICTED	0
OSXAE : OPTION EXPIRING 30-JUN-2022 RESTRICTED	9,700,000
OSXAH : OPTION EXPIRING 28-AUG-2023 EX \$1.20	3,000,000
OSXAF : OPTION EXPIRING 02-DEC-2022 EX \$1.00	300,000
OSXAG : OPTION EXPIRING 31-DEC-2022 EX \$1.00	100,000
OSXAI : OPTION EXPIRING 02-NOV-2025 EX \$0.624	375,000