

ASX RELEASE**24 September 2021****ASX: NVU**

Investor Webinar Presentation

Nanoveu Limited ("Nanoveu") provided an Investor Webinar held on Friday 24 September from 11:00am AEST / 09:00am AWST.

A copy of the investor presentation delivered during the webinar is attached.

- Ends -

This announcement has been authorised for release by Nanoveu's Managing Director and CEO

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About Nanoveu Limited

We are technology innovators who specialize in modern, cutting-edge nanotechnology that improve the way we live, from reducing contagious transmissions on high touch points to immersive vision-based entertainment. <https://www.nanoveu.com/>

Nanoshield - is a film which uses a patented polymer of Cuprous embedded film to self-disinfect surfaces. Nanoshield antiviral protection which is available in a variety of shapes and forms, from mobile screen covers, to mobile phone cases and as a PVC commercial film, capable of being applied to a number of surfaces such as doorhandles and push panels. The perfectly clear plastic film contains a layer of charged copper nanoparticles which have antiviral and antimicrobial properties. This technology is also being applied to fabric applications targeting use in the personal protective equipment sector.

EyeFly3D - is a film applied to digital displays that allowed users to experience 3D without the need for glasses on everyday mobile handheld devices.

Customskins - are vending machines capable of precisely applying screen covers to mobile phones with an alignment accuracy of 150 microns.

EyeFyx - currently in research and development stage, EyeFyx is a vision correction solution using hardware and software to manipulate screen output addressing long-sightedness without the need to wear reading glasses.



INVESTOR PRESENTATION

24th SEPTEMBER 2021

(ASX:NVU)

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KEY HIGHLIGHTS

- ✓ New Chairman in Australia leading stakeholder management in Australia
- ✓ New COO in place with relevant experience in managing expansion
- ✓ Enhancing sales footprint and marketing headcount to address new lines of business.
- ✓ Targeted to ship new product lines in Oct 2021 ie masks and related spray products
- ✓ D2C Strategy in place for worldwide distribution with new dlatform.
- ✓ Sales of Nanoshield™ continue to expand as the business continues to work with global high-quality distributions partners

COMPANY OVERVIEW

- Incorporated in 2012, IPO in Nov 2018
- Collaboration with ASTAR and NTU – in Singapore for its R&D
- Experts in harnessing nano-technology to solve major problems, including anti-viral digital screen protection
- Revolutionary anti-viral digital device protection technology applicable for a multi- billion dollar global market
- Continuing to develop other unique technologies, such as anti-reflective and vision correction applications for digital screens



NEW CHAIRMAN WITH RELEVANT EXPERIENCE

ASX RELEASE

23 September 2021

ASX: NVU

Leadership Team Strengthened with Director Appointment



Nanoveu Limited ("**Nanoveu**") is pleased to announce the appointment of Mr Scott Beeton as a Non-executive Director and Chairman.

Mr Beeton has over 16 years' experience in leadership and senior management roles across financial services, technology and fintech ASX-listed companies. He has been a director on a number of ASX-listed companies as well as holding directorship and responsible manager/entity titles on various entities holding Australian Financial Services Licences.

Mr Beeton was the Founder, Managing Director and CEO of Sequoia Financial Group (ASX: SEQ) and Managing Director and CEO of TZ Limited (ASX: TZL). He brings a wealth of experience in governance strategy, equity capital markets and mergers and acquisitions.

Nanoveu's CEO, Alfred Chong, commented on the appointment: *"The Board is delighted to welcome Scott to Nanoveu as he is innately entrepreneurial having built highly successful businesses from the ground up and consistently grown revenue."*

"Scott brings to Nanoveu invaluable technical and joint venture skills that will be beneficial to continue our growth as a profitable, financially-strengthened organisation with a clearly defined strategic plan. This appointment is whole-heartedly supported by the Nanoveu Board."

Mr Beeton will be nominated for election as a director at Nanoveu's next Annual General Meeting.

With Mr Beeton's appointment, Mr Chong will relinquish the role as Chairman to separate the CEO and Chairman positions.

An Appendix 3X for Mr Beeton's initial interests in Nanoveu has been lodged. It is noted that Mr Beeton intends to invest up to \$100,000 in the shortfall of the Company's entitlement issue announced on 31 August 2021, should shortfall be available. This represents up to 2,222,222 ordinary shares and 1,111,111 unlisted options with an exercise price of \$0.058 on or before 5 October 2023.

HIGHLY EXPERIENCED BOARD AND MANAGEMENT



Alfred Chong

Managing Director and Chief Executive Officer

- Serial technology entrepreneur and founder of Nanoveu
- Over three decades of experience in growing companies and executing trade sales in California and Singapore
- Bachelor of Science in Computer Science and his Masters in Business Administration from the University of San Francisco



Michael van Uffelen

Executive Director, CFO & Company Secretary

- Over 30 years' company and business management experience
- Worked with a broad range of major accounting firms, an investment bank, and private and public companies
- Chartered Accountant with a Bachelor of Commerce from the University of Western Australia



Steven Apedaile

Non-executive Director

- Approximately 30 years' experience in international business, corporate finance and forensic accounting
- A founding director and former managing director of an ASX listed company
- Fellow of the UK Institute of Chartered Accountants in England and Wales and is a Member of the Australian Institute of Company Directors



David Nicol

Non-executive Director

- Seasoned director and advisor for technology-based companies
- Currently serves on three boards, two privately held and one public
- Held executive positions with three public companies – Verisign, Illuminet, and United Telecom/Sprint

PRODUCT DEVELOPMENT TIMELINE

2017 **EyeFly** 

EyeFly3D phone screen protector launched with ability to produce 3D graphics on devices without SD glasses

We are continuing to review the technology as devices evolve and OEM and B2B Leads investigated

One million devices converted to 3D

2020  **NANOSHIELD™**

Nanoshield™, developed and launched in early 2020, with manufacturing partners in Japan and distribution agreements in multiple markets, notably, North America, India, United Kingdom, Philippines and Australia and New Zealand

2021  **customskins**

CustomSkins lamination machines have been manufactured in China, and now deployed in commercial space in Singapore.

The second-generation machines are ready for revenue generation and sales of mobile phone screen protectors for both flat and curved screens.

2022  **EyeFyx**

EyeFyx, developed by NTU and in lab testing, looking to have beta product in 2021, prior to mass launch.

Patents have been filed for prototype designed to correct the output from digital displays for people suffering from far sightedness or presbyopia¹.

OUR NEW PRODUCT LINEUP ADDRESSES WHAT THE MARKET NEEDS

Nanoshield PVC films would reduce bacterial and viral activity

Nanoshield sprays would perform better than quaternary ammonium salts and solutions

Nanoshield PET, PVC films would be an effective and safe solution for electronic touch surfaces

Nanoshield master batch products being developed for inclusion in resin based plastics and surfaces

Nanoshield Sprays are being tested for effectiveness in killing bacteria



BENEFITS OF NANOSHIELD™

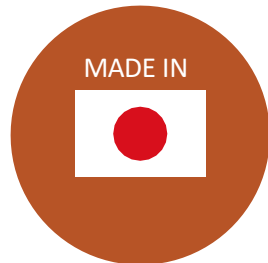


NANOSHIELD™
SELF DISINFECTING FILM



Film – Visible antiviral protection

Viruses are eliminated within minutes of being in contact with the film¹, reducing the risk of transmission in surfaces that are frequently touched.



Advanced manufacturing in Japan

Patented copper compound (Cu₂), more effective than Copper Alloy, Nano Silver, Silver ion or Zinc in speed of elimination of viruses and bacteria.



Optical clarity for touchscreens – made with nano materials

Only optically clear film (88% transmission) on the market using PET Polymers with silicone adhesive, making it the ONLY FILM suitable for touch screens.



Easy installation with a variety of plastic options – PET/PVC/TPU – indoor vs outdoor

Our films come with an adhesive backing that makes it simple to install. Just cut to size, peel and stick.



Lab tested with in Singapore, USA, Australia, India, China, Japan and Saudi Arabia

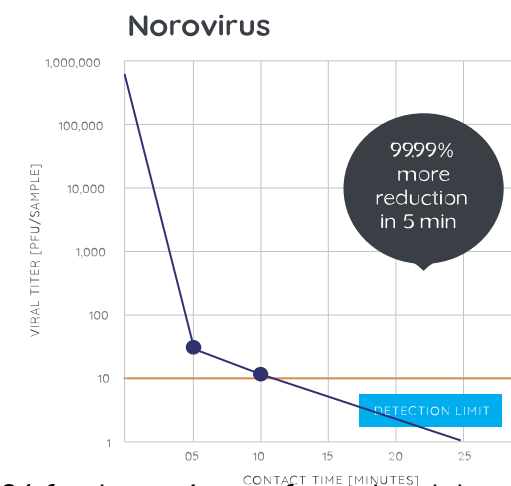
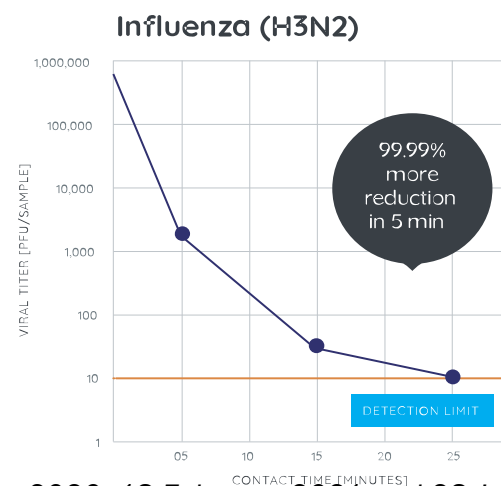
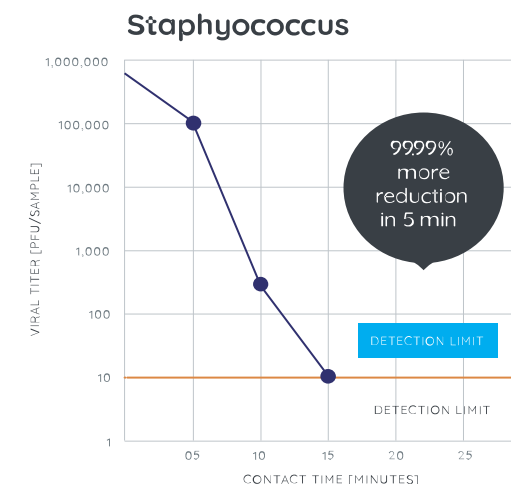
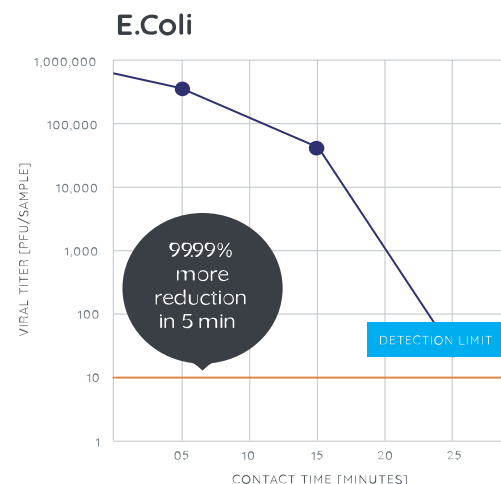
Tested in leading laboratories in USA, Japan, Singapore. ¹

1. See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020, 18 February 2021 and 28 July 2021 for the testing performed and the results.

INDEPENDENT TESTING PROVES TECHNOLOGY WORKS

Nanoshield™ Technology has been independently tested against selected bacteria and viruses in accordance with the relevant ISO standards¹.

- 99.99% – Coronavirus strain **SARS-CoV-2** in 15 min
- 99.99% – Coronavirus strain **OC43** in 30 min
- 99.95% – Coronavirus strain **229E** in 15 min
- 99.99% – Influenza (**H3N2**) in 3 min
- 99.99% – Norovirus surrogate (**FCV**) in 5 min
- 99.89% – Escherichia virus (**MS2**) in 5 min
- 99.99% – E. coli in 5 min
- 99.99% – Staphylococcus aureus in 15 min



1. See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020, 18 February 2021 and 28 July 2021 for the testing performed and the results.

SINGAPORE GOVERNMENT'S NATIONAL ENVIRONMENTAL AGENCY

- Household Products and Active Ingredients for Surface Disinfection of the COVID-19 Virus
- - general precautionary cleaning – use detergent and water (household products that contain the appropriate active ingredients) have been assessed to be effective for the wipe-down disinfection of surfaces against coronaviruses.
- - cleaning products with long-lasting efficacy against coronaviruses (only Nanoshield is listed). Tested for immediate antiviral effectiveness, enduring effectiveness withstanding regular cleaning regimes, and effective with high touch and multi touch activity in the presence of organics materials as simulated in everyday uses.



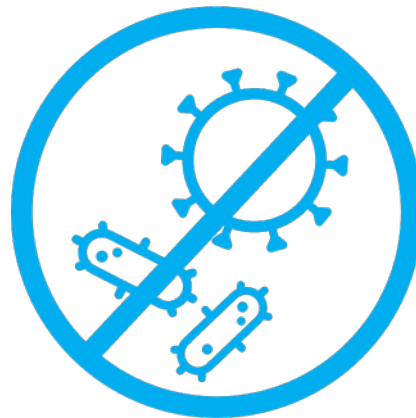
Table 3. List of Self-Disinfecting Surface Coatings Effective Against Coronaviruses

S/N	Product Name	Efficacy against coronavirus in 15 min	Durability (with efficacy data)
1	Nanoshield	Yes, 4-log reduction of SARS-CoV-2 within 15 mins wet contact time	Yes, 3-log reduction of SARS-CoV-2 within 15 mins, after a simulated cleaning with 90 wipes of ethanol or detergent

<https://www.nea.gov.sg/our-services/public-cleanliness/environmental-cleaning-guidelines/guidelines/interim-list-of-household-products-and-active-ingredients-for-disinfection-of-covid-19>

NANOSHIELD™ FILM SOLUTION IS VISIBLE AND PROVEN

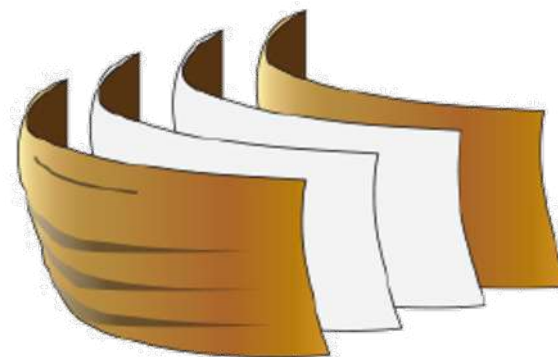
99.99% VIRUS FREE IN MINUTES*



NANOSHIELD™ ANTIVIRAL FACE MASK



Outer and inner layer Nanoshield treated antiviral material



NANOSHIELD™ MASK REFRESHER

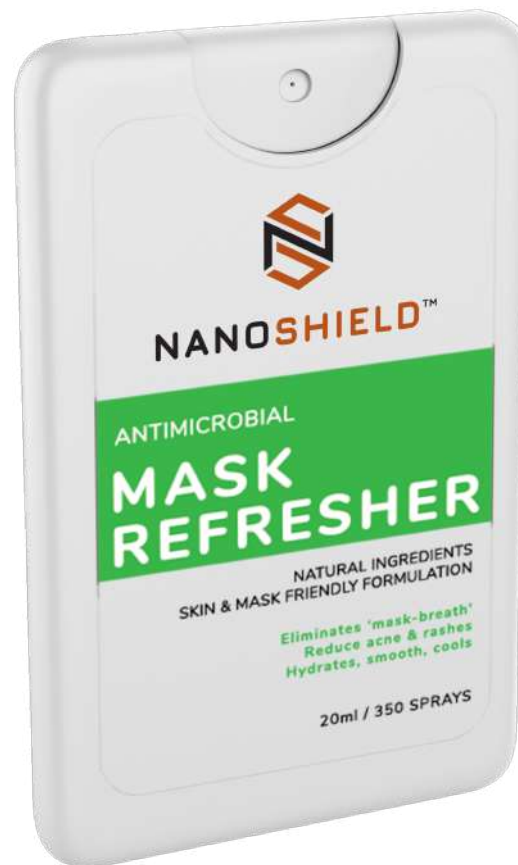
Skin-Safe
Water-based formula
with Natural Ingredients.



Mask-Safe
Safe for use on ALL
types of masks.



Convenient
Easy to use, compact
credit card sized spray.



Natural Active Ingredients
Protects your skin without
damaging your mask.



Reduces 'Maskne' & 'Maskrash'
So you always look
your best.



Eliminates 'Mask-breath'
So you always smell
your best.

SALES DEVELOPMENT

Nanoshield™ Distributors and Sales Networks

- Expanding list of international distributors
- Capital efficient method to accelerate sales
- Capitalises on international demand for intuitive antiviral protection
- Exclusivity utilised to incentivise sales for distributors



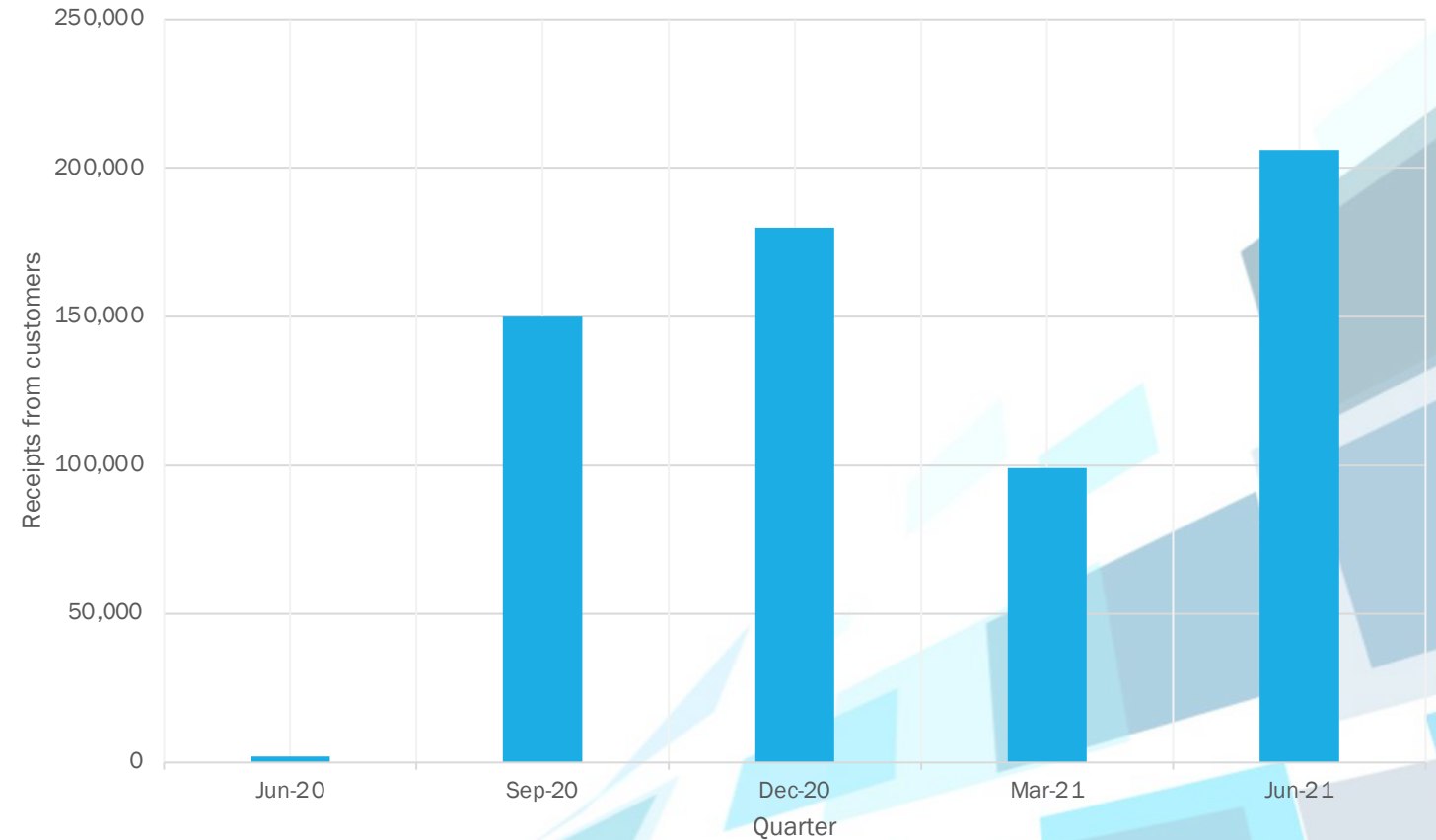
Exclusive distributors:

AUSTRALIA - Touch Guard Pty Ltd
MALAYSIA - Singapore Sanyo Trading Pte Ltd
NEW ZEALAND - Touch Guard Pty Ltd
NORTH AMERICA - KeyWest Technology

PHILIPPINES - Avolution Inc.
THAILAND - Singapore Sanyo Trading Pte Ltd
UNITED KINGDOM - CuVira
USA - Keywest Technology

REVENUE GROWTH

- FY2021 Half-year results saw a 2,032% revenue increase
- June '21 delivered a record quarterly cashflow
- Increasing number of distribution partners
- Increasing application of product to new markets



FLAGSHIP CUSTOMER

- Nestlé Professional secured as a Nanoshield direct customer
- Nanoshield applied to Nestlé Professional coffee machines:
 - Nescafé touch screens
 - We Proudly Serve Starbucks® machine screens
- To date, Nestlé Professional orders from regional divisions including Greece, Australia, Singapore, Dubai, Turkey, Switzerland and Austria
- Nestlé Research undertook thorough performance evaluation of Nanoshield in their Switzerland laboratories, peer reviewed findings to be released

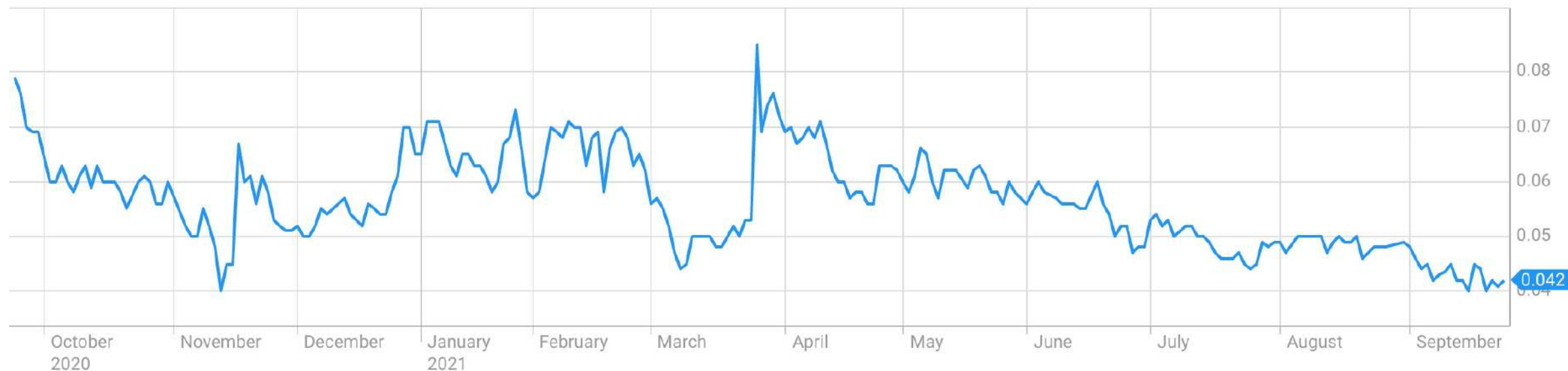


NANOSHIELD ANTIVIRAL PROTECTION FOR ARMAGUARD

- Nanoveu's Australian distributor High Touch is helping keep Australians safe with a range of Nanoshield films.
- High Touch's agreement for Nanoshield antiviral surface protection for Armaguard's extensive network of ATMs, self service cash dispensers and kiosks, vending machines, parking and ticketing dispensers, covers every Australian metropolitan center.
- Armaguard Group is a leader in secure supply chain and technology solutions across Australia, New Zealand and Southeast Asia.
- "Armaguard has a proud history of protecting Australian communities. Partnering with (Nanoshield) High Guard enables us to continue keeping our customers, their employees, and communities safe, and now we can help keep them healthy as well," said Scott Forster, Executive GM, Group Transformation & International, Linfox Armaguard.



CORPORATE SNAPSHOT - ONE-YEAR PRICE CHART



Corporate details*

Shares on issue	191.4m
Options on issue	7.2m
Current share price (23 Sept. 2021)	\$0.042
Market cap.	\$8.04m
52 week high - low	\$0.040 - \$0.110

Major shareholders

Board and management	23.3%
Top 20	57.0%

INVESTMENT PROPOSITION

- Low capital investment for new products
- Expanded product range year-on-year
- Successful commercialisation of Nanoshield™ with securing of flagship customer, Nestlé Group's Professional Services Unit
- Strong network of International Distributors for Nanoshield™
- Expansion into USA with Environmental Protection Agency (EPA) Registration of active antiviral ingredient
- Revenue growth



PLACEMENT AND ENTITLEMENT ISSUE

Placement - completed:

- Shares:
 - \$1,350,000 (before costs)
 - \$0.045 per share
 - 30,000,000 fully paid ordinary shares
- Attaching options:
 - 15,000,000
 - exercisable at \$0.058
 - 2 year term
 - subject to shareholder approval.
 - \$870,000

Entitlement Issue – in progress:

- Shares:
 - \$2,152,800 (before costs)
 - \$0.045 per share
 - 47,920,001 fully paid ordinary shares
- Attaching options:
 - 23,920,001
 - exercisable at \$0.058
 - 2 year term
 - \$1,387,360
- Closing date as at 5:00pm 28 September 2021
- Incoming Non-executive Chairman intends to invest up to \$100,000 in the shortfall, should shortfall be available



www.nanoshield.co | www.nanoveu.com | sales@nanoveu.com

Nanoshield™ Is a registered Trade Mark of Nanoveu.