



Announcement Summary

Entity name

VICTORY GOLDFIELDS LIMITED

Date of this announcement

Friday September 24, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security<br>code | Security description | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|-----------------------|----------------------|------------------------------------------------------------|------------|
|                       |                      |                                                            |            |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VICTORY GOLDFIELDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

124279750

**1.3 ASX issuer code**

1VG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

24/9/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

3,200,000 unlisted options ex \$0.20 on or before 31 Dec 22 being released from escrow on 23 Sept 21

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

1VGAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED

**Date the +securities the subject of this notification were issued**

23/9/2020

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The unlisted options were issued prior to the company being admitted to the Official List of the ASX. For further details please refer to the prospectus released 20-07-2021 on the ASX platform.



## Issue details

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### Number of +securities

0

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

The unlisted options were issued prior to the company being admitted to the Official List of the ASX. For further details please refer to the prospectus released 20-07-2021 on the ASX platform.

### Purpose of the issue

Other

### Additional Details

3,200,000 unlisted options ex \$0.20 on or before 31 Dec 22 being released from escrow on 23 Sept 21





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| 1VG : ORDINARY FULLY PAID          | 31,367,926                           |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| 1VGAC : ORDINARY FULLY PAID RESTRICTED         | 8,576,284                            |
| 1VGAD : OPTION EXPIRING 31-DEC-2022 RESTRICTED | 3,200,000                            |
| 1VGAE : OPTION EXPIRING 31-DEC-2022 RESTRICTED | 6,253,618                            |
| 1VGAF : OPTION EXPIRING 20-JUL-2023 RESTRICTED | 594,776                              |
| 1VGAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED | 296,382                              |
| 1VGAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED | 4,980,224                            |
| 1VGAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED | 1,533,334                            |
| 1VGAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED | 1,533,333                            |
| 1VGAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED | 1,533,333                            |
| 1VGAL : PERFORMANCE SHARES RESTRICTED          | 476,348                              |
| 1VGAM : PERFORMANCE SHARES RESTRICTED          | 4,227,118                            |
| 1VGAA : ORDINARY FULLY PAID RESTRICTED         | 2,400,000                            |
| 1VGAB : ORDINARY FULLY PAID RESTRICTED         | 4,690,221                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A