

Announcement Summary

Entity name

ANSON RESOURCES LIMITED

Date of this announcement

Monday September 27, 2021

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ASNAT	OPTION EXPIRING 29-OCT-2021 DEFERRED	97,702,126	27/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANSON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

46136636005

1.3 ASX issuer code

ASN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2021 18:43	Update - Update - Proposed issue of securities - ASN	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ASNAT: OPTION EXPIRING 29-OCT-2021 DEFERRED

Date the +securities the subject of this notification were issued

27/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

97,702,126

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil. Bonus issue of options.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ASNOC : OPTION EXPIRING 30-JUN-2023	61,810,000
ASN : ORDINARY FULLY PAID	979,507,335

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASNAT : OPTION EXPIRING 29-OCT-2021 DEFERRED	97,702,126
ASNAD : CONVERTIBLE NOTES	1
ASNAS : OPTION EXPIRING 30-JUN-2023 EX \$0.0555	5,000,000
ASNAA : PERFORMANCE RIGHTS	21,000,000
ASNAE : OPTION EXPIRING 10-SEP-2021 EX 6C	10,000,000
ASNAC : OPTION EXPIRING 16-MAY-2022 EX 8.685C	7,114,105