27 September 2021

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

1. On 24 September 2021 Azure Minerals Limited (ACN 106 346 918) (**Azure**) issued 500,000 fully paid ordinary shares at a deemed issue price of $0.205 (**Relevant Securities**) as a result of the exercise of options..
2. Azure issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
3. This notice is being given under section 708(5)(e) of the Act.
4. As at the date of this notice Azure has complied with:
   a. the provisions of Chapter 2M of the Act as they apply to Azure; and
   b. section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is defined in sections 708A(7) and (8) of the Act) in respect to Azure.

Yours faithfully

Brett Dickson
Company Secretary

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