

# Market Announcement

28 September 2021

## Forrestania Resources Limited (ASX: FRS) – Admission and Quotation

### Description

Forrestania Resources Limited ('FRS') was admitted to the Official List of ASX on Tuesday, 28 September 2021.

The securities of FRS will commence quotation at 1:00pm AEST on Thursday, 30 September 2021.

FRS raised \$5,000,000 pursuant to the offer under its prospectus dated 19 August 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 28,050,000
ASX code	Fully paid ordinary shares: FRS
Time	1:00pm AEST
Date	Thursday, 30 September 2021
ASX trade abbreviation	Fully paid ordinary shares: FORREST
ISIN	Fully paid ordinary shares: AU0000171621
Registered office	Forrestania Resources Limited Address: Suite 2, 38 Colin Street, West Perth WA 6005 Phone: 6245 9890 Email: <a href="mailto:info@forrestanioresources.com.au">info@forrestanioresources.com.au</a>
Company secretary	Simon Adams
Share Registry	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See page 9 of the Prospectus
Activities	Mineral exploration and development
Lead manager	CPS Capital Group Pty Ltd
Underwriter	n/a

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**ASX restricted securities**

8,237,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of Quotation.

1,187,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 June 2022, being 12 months from the date of issue.

1,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 July 2022, being 12 months from the date of issue.

2,275,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 August 2022, being 12 months from the date of issue.

9,450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2022, being 12 months from the date of issue.

12,000,000 options exercisable at \$0.30 on or before 27 June 2025, classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of Quotation.

500,000 options exercisable at \$0.30 on or before 17 August 2025, classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of Quotation.

5,750,000 options exercisable at \$0.30 on or before 20 September 2025, classified by ASX as restricted securities and to be held in escrow until 20 September 2023, being 24 months from the date of Quotation

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**Other securities not quoted**

n/a

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**Need more information?**

For further information, please refer to FRS's Prospectus.

**Need more information?**

For further information, please call the Company..

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Wade Baggott**

Senior Manager, Listings Admissions