

Market Announcement

29 September 2021

West Cobar Metals Limited (ASX: WC1) – Admission and Quotation

Description

West Cobar Metals Limited ('WC1') was admitted to the Official List of ASX on Wednesday, 29 September 2021.

The securities of WC1 will commence quotation at 11:30AM AEST on Friday, 1 October 2021.

WC1 raised \$5,500,000 pursuant to the offer under its prospectus dated 6 August 2021 by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 29,250,075
ASX code	Fully paid ordinary shares: WC1
Time	11:30AM AEST
Date	Friday, 1 October 2021
ASX trade abbreviation	WESTCOBAR
ISIN	AU0000169963
Registered office	West Cobar Metals Limited Address: Level 11, 216 St Georges Terrace, PERTH WA 600 Phone: (08) 9481 0389 Email: info@westcobarmetals.com.au
Company secretary	Craig McNab and David McEntaggart
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.9 of the Prospectus
Activities	Minerals exploration and development
Lead manager	Xcel Capital Pty Ltd
Underwriter	N/A
ASX restricted securities	10,749,925 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 October 2023, being 24 months from the date of Quotation.



3,500,000 options exercisable at \$0.25 on or before 25 March 2025 and 9,500,000 options exercisable at \$0.25 on or before 3 October 2026, both of which are classified by ASX as restricted securities and to be held in escrow until 1 October 2023, being 24 months from the date of Quotation.

1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 June 2022, being 12 months from the date of issue.

Other securities not quoted

N/A

Need more information?

For further information, please refer to WC1's Prospectus.

Need more information?

For further information, please call the (08) 9322 1587.

Disclaimer

Please refer to the following disclaimer.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

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