

ASX ANNOUNCEMENT

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30 September 2021

CANCELLATION OF EXTRAORDINARY GENERAL MEETING

NRW Holdings Limited (ASX: NWH) advises that, to enable the administrative processes required to facilitate the approval of financial assistance as contemplated by Resolution 1 (Approval of financial assistance) in the Notice of Extraordinary General Meeting dated 6 September 2021 (**EGM Notice**) to be completed in accordance with the required statutory timetable and statutory filings, that resolution will now need to be put to shareholders at the Annual General Meeting to be held on 25 November 2021.

Given this fact and to avoid the time, cost and expense of holding two shareholder meetings in close proximity to one another, the Board of the Company has today resolved to cancel the Extraordinary General Meeting. Accordingly, that meeting will no longer proceed. In making this decision, the Board also had regard to the fact that this decision will have minimal inconvenience to shareholders as at the date of this announcement less than 6% of votes have been cast on the resolutions contained in the EGM Notice.

Notice of the Annual General Meeting to be held on 25 November 2021 (which will now include the subject matter of Resolutions 1 to 3 that were to be put to the now cancelled Extraordinary General Meeting) is expected to be dispatched to shareholders in the coming weeks.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by the Board of NRW Holdings Limited.

Kim Hyman
Company Secretary

For more information, please contact:

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About NRW Holdings Limited:

NRW is a leading provider of diversified contract services to the resources and infrastructure sectors in Australia. With extensive operations in all Australian States except Tasmania and an office in Canada, NRW's geographical diversification is complemented by its ability to deliver a wide range of services. These encompass civil construction including bulk earthworks, road and rail construction and concrete installation, together with contract mining and drill and blast services through NRW Civil & Mining, Golding Contractors and Action Drill & Blast. NRW also offers a comprehensive OEM capability through AES Equipment Solutions providing refurbishment and rebuild services for earthmoving equipment and machinery. NRW's MET Division comprising RCR Mining Technologies, DIAB Engineering and Primero offers tailored mine to market solution, specialist maintenance (shutdown services and onsite maintenance), Non- Process Infrastructure, innovative materials handling capability and complete turnkey design, construct & operation of minerals processing and energy projects. NRW has a workforce of around 7,000 people supporting more than one hundred projects around Australia for clients across the resources, infrastructure, industrial engineering, maintenance and urban subdivision sectors.