



## Announcement Summary

---

**Entity name**

ZINC OF IRELAND NL

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 30, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ZMI                | ORDINARY FULLY PAID  | 10,340,000                         | 29/09/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ZINC OF IRELAND NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

23124140889

### 1.3 ASX issuer code

ZMI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/9/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

30-Jun-2021 10:00

**Announcement Title**

New - Proposed issue of securities - ZMI

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## ZMI : ORDINARY FULLY PAID

29/9/2021

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

---

**Number of +securities to be quoted**

10,340,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued as part of a transaction announced to the ASX on 30 June 2021 (Tranche 2 of placement). The issue of these Securities was approved by Shareholders at a General Meeting held on 3 September 2021.

---

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| ZMI : ORDINARY FULLY PAID                 | 164,225,915                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| ZMIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,350,000                                  |
| ZMIAD : OPTION EXPIRING 02-MAR-2023 EX \$0.20           | 250,000                                     |
| ZMIAB : PERFORMANCE RIGHTS                              | 11,000,006                                  |