

Announcement Summary

Entity name

ZINC OF IRELAND NL

Date of this announcement

Thursday September 30, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZMIAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,000,000	29/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZINC OF IRELAND NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23124140889

1.3 ASX issuer code

ZMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

30-Jun-2021 10:00

Announcement Title

New - Proposed issue of securities - ZMI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As part of Tranche 2 of the placement announced to the ASX on 30 June 2021 a further 10,340,000 ordinary shares will be issued at a price of \$0.05cps.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ZMIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching placement options as announced to the ASX on 30 June 2021. These unlisted options have an exercise price of \$0.10cps and an expiry date of 29 September 2024.

Issue details

Number of +securities

18,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching Placement Options as described in the ASX announcement dated 30 June 2021, options have a ex price of \$0.10cps and an expiry of 29 Sept 2024.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZMI : ORDINARY FULLY PAID	153,885,915

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,350,000
ZMIAD : OPTION EXPIRING 02-MAR-2023 EX \$0.20	250,000
ZMIAB : PERFORMANCE RIGHTS	11,000,006