

30 September 2021

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## Dispatch of Retail Entitlement Offer Booklet

Sandfire Resources Limited (**SFR** or the **Company**) (ASX:SFR) is pleased to announce that the Retail Entitlement Offer Booklet and accompanying Entitlement and Acceptance Form, in connection with the fully underwritten accelerated pro rata non-renounceable entitlement offer as announced on Thursday, 23 September 2021 (**Entitlement Offer**), have been dispatched to eligible retail shareholders today.

The retail component of the Entitlement Offer opens today, Thursday, 30 September 2021 and is expected to close at 5pm (WST) on Wednesday, 13 October 2021. To avoid postal delays currently being experienced, we encourage eligible retail shareholders who wish to participate in the Entitlement Offer to make your payment via BPAY or EFT either online or by phone with your bank using the payment instructions on your personalised Entitlement and Acceptance Form.

Eligible retail shareholders can take up all, part or none of their entitlement.

### Key dates

An indicative timetable of key dates in relation to the Entitlement Offer as announced to ASX on Thursday 23 September 2021 is detailed below.

Event	Date
Record Date for Retail Entitlement Offer	5pm (WST) Monday, 27 September 2021
Retail Entitlement Offer opens, and dispatch of Offer Booklet	Thursday, 30 September 2021
Settlement of shares issued under the Placement and Institutional Entitlement Offer	Monday, 4 October 2021
Allotment and commencement of trading of shares issued under the Placement and Institutional Entitlement Offer	Tuesday, 5 October 2021
Retail Entitlement Offer Closing Date	5pm (WST) Wednesday, 13 October 2021
Results of Retail Entitlement Offer announced to the ASX	Monday, 18 October 2021
Settlement of New Shares issued under the Retail Entitlement Offer	Tuesday, 19 October 2021
Issue of New Shares under the Retail Entitlement Offer	Wednesday, 20 October 2021
Commencement of trading of New Shares issued under the Retail Entitlement Offer	Thursday, 21 October 2021

### NOTE

WST means Western Standard Time. The Offer timetable is subject to variation. The Company reserves the right to alter the timetable at its discretion and without notice, subject to ASX Listing Rules and the Corporations Act and other applicable law. In particular, the Company reserves the right to either, generally or in particular cases, extend the closing date of the Retail Entitlement Offer, to accept late applications or to withdraw the Institutional Entitlement Offer or Retail Entitlement Offer prior to the issue of the relevant securities without prior notice. The commencement of quotation of New Shares is subject to confirmation from ASX.

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Further details of the Entitlement Offer are set out in the Retail Entitlement Offer Booklet provided to the ASX and dispatched to eligible retail shareholders today.

For additional questions in relation to the Offer, please contact:

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***This announcement is authorised for release by the Company Secretary of Sandfire.***

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**Forward-Looking Statements**

Certain statements made during or in connection with this release contain or comprise certain forward-looking statements regarding Sandfire's Mineral Resources and Reserves, exploration and project development operations, production rates, life of mine, projected cash flow, capital expenditure, operating costs and other economic performance and financial condition as well as general market outlook. Although Sandfire believes that the expectations reflected in such forward-looking statements are reasonable, such expectations are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward-looking statements and no assurance can be given that such expectations will prove to have been correct. No representation, express or implied, is made as to the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in this announcement.

There is continuing uncertainty as to the full impact of COVID-19 on Sandfire's business, the Australian economy, share markets and the economies in which Sandfire conducts business. Given the high degree of uncertainty surrounding the extent and duration of the COVID-19 pandemic, it is not currently possible to assess the full impact of COVID-19 on Sandfire's business or the price of Sandfire securities.

Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, delays or changes in project development, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in metals prices and exchange rates and business and operational risk management.

Except for statutory liability which cannot be excluded, each of Sandfire, its officers, employees and advisors expressly disclaim any responsibility for the accuracy or completeness of the material contained in these forward-looking statements and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in forward-looking statements or any error or omission. Sandfire undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events other than required by the Corporations Act and ASX Listing Rules. Accordingly, you should not place undue reliance on any forward-looking statement.