

Tribeca

Investment Partners

Tribeca Investment Partners Pty Ltd
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To: *Company Announcement*

Organisation: *ASX*

Fax: *1300 135 638*

From: *Ken Liu*

Pages: *5 (Including cover sheet)*

Date: *30 September 2021*

Re: *Notice of change of interests of substantial holder*

Message:

Please find attached Notice of change of interests of substantial holder for K2Fly Limited (ASX: K2F).

Regards

Ken Liu
Compliance Manager

Encl.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **K2FLY LIMITED**ACN/ARSN **125 345 502****1. Details of substantial holder (1)**Name **Tribeca Investment Partners Pty Ltd**ACN/ARSN (if applicable) **080 430 100**There was a change in the interests of the
substantial holder on **28/09/2021**The previous notice was given to the company on **09/08/2021**The previous notice was dated **09/08/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	10,865,000	7.87%	12,395,000	8.98%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

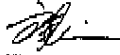
Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature

print name **Ken Liu**

capacity **Compliance Manager**

sign here



date **30/09/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder.



30-September-2021

Authorised signatory
Ken Liu

Date

3. Changes in relevant interests						
Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change			Class and Number of securities	
19-Aug-21	Tribeca Investment Partners Pty Ltd	On-market buy	AUD	7,226	ORD	27,720
19-Aug-21		On-market buy	AUD	14,542	ORD	55,785
19-Aug-21		On-market buy	AUD	10,989	ORD	42,164
19-Aug-21		On-market buy	AUD	5,240	ORD	20,107
20-Aug-21		On-market buy	AUD	8,712	ORD	32,892
20-Aug-21		On-market buy	AUD	13,249	ORD	50,030
20-Aug-21		On-market buy	AUD	6,318	ORD	23,858
20-Aug-21		On-market buy	AUD	17,533	ORD	66,193
23-Aug-21		On-market buy	AUD	6,556	ORD	24,958
23-Aug-21		On-market buy	AUD	9,970	ORD	37,963
23-Aug-21		On-market buy	AUD	4,754	ORD	18,103
23-Aug-21		On-market buy	AUD	13,193	ORD	50,227
24-Aug-21		On-market buy	AUD	1,217	ORD	4,673
24-Aug-21		On-market buy	AUD	581	ORD	2,229
24-Aug-21		On-market buy	AUD	1,611	ORD	6,182
24-Aug-21		On-market buy	AUD	801	ORD	3,073
27-Aug-21		On-market buy	AUD	2,550	ORD	9,789
27-Aug-21		On-market buy	AUD	1,216	ORD	4,668
27-Aug-21		On-market buy	AUD	3,375	ORD	12,951
27-Aug-21		On-market buy	AUD	1,677	ORD	6,435
30-Aug-21		On-market buy	AUD	3,753	ORD	14,463
30-Aug-21		On-market buy	AUD	1,789	ORD	6,895
30-Aug-21		On-market buy	AUD	4,967	ORD	19,135
30-Aug-21		On-market buy	AUD	2,468	ORD	9,507
20-Sep-21		On-market buy	AUD	33,995	ORD	122,041
20-Sep-21		On-market buy	AUD	45,019	ORD	161,584
20-Sep-21		On-market buy	AUD	21,770	ORD	78,137
20-Sep-21		On-market buy	AUD	15,963	ORD	57,308
21-Sep-21		On-market buy	AUD	13,913	ORD	50,483
21-Sep-21		On-market buy	AUD	10,506	ORD	38,129
21-Sep-21		On-market buy	AUD	4,934	ORD	17,905
21-Sep-21		On-market buy	AUD	6,728	ORD	24,413
22-Sep-21		On-market buy	AUD	20,191	ORD	73,260
22-Sep-21		On-market buy	AUD	15,246	ORD	55,331
22-Sep-21		On-market buy	AUD	7,160	ORD	25,983
22-Sep-21		On-market buy	AUD	9,764	ORD	35,426
23-Sep-21		On-market buy	AUD	3,083	ORD	11,188
23-Sep-21		On-market buy	AUD	4,815	ORD	17,473
23-Sep-21		On-market buy	AUD	6,376	ORD	23,134
23-Sep-21		On-market buy	AUD	2,261	ORD	8,205
28-Sep-21		On-market buy	AUD	8,170	ORD	29,121
28-Sep-21		On-market buy	AUD	3,837	ORD	13,675
28-Sep-21		On-market buy	AUD	10,820	ORD	38,538
28-Sep-21		On-market buy	AUD	5,232	ORD	18,646
29-Sep-21		On-market buy	AUD	8,470	ORD	30,846
29-Sep-21		On-market buy	AUD	6,396	ORD	23,297
29-Sep-21		On-market buy	AUD	3,004	ORD	10,940
29-Sep-21		On-market buy	AUD	4,096	ORD	14,917

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder.



30-September-2021

Authorised signatory
Ken Liu

Date

4. Present relevant interests					
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	JP Morgan Nominees Aust Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of	Ord	2,415,000
	UBS Nominees Pty Ltd (AUD)			Ord	9,980,000