

30th SEPTEMBER 2021

2021 Annual General Meeting

Oklo Resources Limited ("Oklo" or "the Company") advises that its Annual General Meeting in respect of the financial year ended 30 June 2021 will be held at 2.30pm (AEDT) on Thursday, 18 November 2021.

Further information about the Annual General Meeting, including accessing the Notice of Meeting and Explanatory Memorandum, will be released to shareholders in mid-October 2021.

The Notice of Meeting will also be available on the ASX Company Announcements Platform and the Company's website at: www.okloresources.com.au.

The Company further advises in accordance with ASX Listing Rule 3.13.1, that nominations for the office of Director will be taken by the Company before 5.00pm on Thursday, 7 October 2021. Nominations for the election of director must be lodged at the registered office of the Company by that date.

– ENDS –

This announcement is authorised for release by Oklo's Company Secretary, Louisa Martino.

For further information, please contact:

Louisa Martino

Company Secretary

T: +61 2 8319 9233

E: lyouens@okloresources.com