

Announcement Summary

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**Entity name**

ALDERAN RESOURCES LIMITED

**Date of this announcement**

Friday October 01, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AL8AH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000	01/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALDERAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

55165079201

**1.3 ASX issuer code**

AL8

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

1/10/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

02-Aug-2021 09:33

#### Announcement Title

New - Proposed issue of securities - AL8

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

1/10/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of 10 million unquoted options exercisable at \$0.11 on or before 1 October 2024. Refer ASX announcement on 2 August 2021 and associated Proposed Issue of Securities also released on 2 August 2021. These were subject to shareholder approval which was received on 23 September 2021.

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Capital raising services provided in relation to the Placement as announced on 2 August 2021.

**ASX +security code and description**

AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

1/10/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of 10 million unquoted options exercisable at \$0.15 on or before 1 October 2024. Refer ASX announcement on 2 August 2021 and associated Proposed Issue of Securities also released on 2 August 2021. These were subject to shareholder approval which was received on 23 September 2021.



Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Capital raising services provided in relation to the Placement as announced on 2 August 2021.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AL8 : ORDINARY FULLY PAID	342,057,255

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL8AG : PERFORMANCE RIGHTS	200,000
AL8AK : OPTION EXPIRING 03-AUG-2023 EX 19.5C	3,500,000
AL8AL : OPTION EXPIRING 03-AUG-2023 EX 22.5C	3,500,000
AL8AI : OPTION EXPIRING 30-JUN-2023 EX 8C	10,000,000
AL8AJ : OPTION EXPIRING 30-JUN-2023 EX 12C	5,000,000
AL8AF : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	10,197,454
AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	54,534,838
AL8AM : OPTION EXPIRING 27-MAY-2024 EX \$0.11	5,000,000
AL8AN : OPTION EXPIRING 27-MAY-2024 EX \$0.15	5,000,000