

## Buy-Back Share Cancellation

**Katana Capital Limited (ASX: KAT) ("Katana")** Katana Capital confirms that a total of 127,000 Ordinary Shares acquired via Katana's share buyback have been cancelled.

Following the share cancellation, Katana Capital's shares on issue have been adjusted to 34,886,332 Ordinary Shares. Please find attached ASIC form 484 in relation to the cancelled shares.

- ENDS -

**For more information about Katana Capital Limited, please contact:**

Dalton Gooding  
Chairman - Katana Capital Ltd  
+61 8 9327 1777

Romano Sala Tenna  
Investment Manager – Katana Asset Management  
+61 8 9220 9888

## Change to company details

### Company details

Company name

**KATANA CAPITAL LIMITED**

Australian Company Number (ACN)

**116 054 301**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Gabriel Mario CHIAPPINI**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Gabriel Mario CHIAPPINI**

Capacity

**Secretary**

Signature

Date signed

**01-10-2021**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding  
buy-back only**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 127000                     | 133616.91                       |  |

Earliest Date of  
cancellation

**09-09-2021**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 34886332               | 36310980.97                       | 0.00                                |

Earliest date of  
change

**09-09-2021**