



ASX: A1G



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1 October 2021

*Not for release to US wire services or distribution in the United States*

## Extension of Entitlement Offer Closing Date

African Gold Ltd (ASX: A1G) (“**African Gold**” or the “**Company**”) advises that, further to the announcement on 8 September 2021, the closing date of the 2 for 7 pro rata non-renounceable entitlement offer (**Entitlement Offer**) has been extended to 5.00pm (AWST) on Wednesday, 20 October 2021.

The Company has extended that closing date of the Entitlement Offer to give those eligible shareholders who have experienced delays receiving physical mail as a result of COVID-19 restrictions further time to take up their entitlements. An updated timetable for the Entitlement Offer is provided below.

Eligible Shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Prospectus.

Eligible shareholders are encouraged to carefully read the Prospectus for further details relating to the Entitlement Offer.

Instructions for how to download the Prospectus and rights issue form online, and how to register for an online account with Automic, are set out in Appendix 1.

Shareholders with questions in relation to the Entitlement Offer may contact the Company on +61 8 6143 6749 at any time from 8:30 am to 5:00 pm (AWST) Monday to Friday during the Entitlement Offer period.

### Indicative Timetable

Event	Date
Closing Date of Offers (5pm AWST)	20 October 2021
Shares quoted on a deferred settlement basis	21 October 2021
Announcement of results of Offers	22 October 2021
Anticipated date for issue of the new Shares under the Offers	26 October 2021
Anticipated date for commencement of new Shares trading on a normal settlement basis	27 October 2021



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This announcement was authorised for release by the Company Secretary of African Gold Ltd.

**For further information, please contact:**

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Company Secretary

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## Appendix 1: Accessing the Prospectus and Entitlement Form Electronically

I already have an online account with Automic	I do not have an online account with Automic and want to register	I do not have an online account with Automic and wish to access one time only
<ol style="list-style-type: none"> <li>1. Visit: <a href="https://investor.automic.com.au/#/home">https://investor.automic.com.au/#/home</a></li> <li>2. Under <i>Existing</i> users sign in enter your established username and password</li> <li>3. Once you have successfully logged in, click on: Documents &amp; Statements &gt; download next to the Prospectus and Rights Issue Form</li> </ol>	<ol style="list-style-type: none"> <li>1. Visit: <a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></li> <li>2. Select African Gold from the dropdown list in the Issuer Name Field</li> <li>3. Enter your Holding Number (SRN/HIN)</li> <li>4. Enter your postcode OR country of residence (only if outside Australia)</li> <li>5. Tick the box "I'm not a robot" and then select "Next"</li> <li>6. Complete the prompts to set up your username and password details</li> <li>7. Once you have successfully logged in, click on: Documents &amp; Statements &gt; download next to the Prospectus and Rights Issue Form</li> </ol>	<ol style="list-style-type: none"> <li>1. Visit: <a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></li> <li>2. Select African Gold from the dropdown list in the Issuer Name Field</li> <li>3. Enter your Holding Number (SRN/HIN)</li> <li>4. Enter your postcode OR country of residence (only if outside Australia)</li> <li>5. Tick the box "I'm not a robot" and then select "Access"</li> <li>6. Once you have successfully logged in, click on: Documents &amp; Statements &gt; download next to the Prospectus and Rights Issue Form</li> </ol>