

ASX / Media Announcement 1 October 2021

VITAL METALS TO PRESENT AT VIRTUAL CONFERENCE

Vital Metals Limited (ASX: VML, 'Vital' or the 'Company') is pleased to announce Managing Director Geoff Atkins will deliver an investor presentation at the NWR Virtual Resources Series to be held on Tuesday 5 October 2021.

Presentation time: 10:05am AEDT Tuesday 5 October 2021

Attend online: Investors and interested parties can register for the presentation via the following

link: https://us02web.zoom.us/webinar/register/WN eIPmhCqHSii1YkWZyU4tOw

Investors are invited to submit questions prior to the event to nathan.ryan@nwrcommunications.com.au

More information can be found at https://nwrresourcesconf.webflow.io

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This announcement has been authorised for release by the Managing Director of Vital Metals.