



1 OCT 2021

ASX: TMG

ASX ANNOUNCEMENT

Expiry of TMGO Options – Letter to Option Holders

Trigg Mining Limited (**ASX: TMG**) (**Trigg** or the **Company**) advises that the letter following this announcement has been sent to holders of quoted options exercisable at \$0.18 per option on or before 31 October 2021 (ASX:TMGO), as notification of the expiry of their options on Sunday, 31 October 2021.

Official quotation of the TMGO Options on the ASX will cease at close of trading on Monday, 25 October 2021.

The closing market price of TMG Shares was \$0.105 on Thursday, 30 September 2021. Therefore, option holders should note that the TMGO Options are out of the money as of the date of this announcement.

Any other questions concerning the exercise or expiry of TMGO Options may be directed to the Company by email at info@triggmining.com.au.

This announcement was authorised to be given to ASX by the Board of Directors of Trigg Mining Limited.

Keren Paterson
Managing Director & CEO
Trigg Mining Limited

For more information please contact:

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1 October 2021

Dear Option Holder,

Notification of Expiry of Quoted Options (ASX:TMGO)

Trigg Mining Limited (**Trigg** or the **Company**) wishes to advise that as of the date of this letter, you are a registered holder of options exercisable at \$0.18 each that will expire at 5:00 pm (AWST) on Sunday, 31 October 2021 (ASX:TMGO) (**TMGO Option**). Each TMGO Option that you hold entitles you to subscribe for one fully paid ordinary share issued in the capital of the Company (**Share**) at \$0.18 per TMGO Option.

The number of TMGO Options held by you, and the number of Shares to be issued on their conversion, are set out in the personalised Notice of Exercise of Options accompanying this letter.

The Company provides the following additional information required by clause 5.2 of Appendix 6A of the ASX Listing Rules:

Number of Shares to be issued upon conversion	One Share per TMGO Option that is exercised
Exercise Price	\$0.18 per TMGO Option
Due date for payment of Exercise Price	5:00 pm (AWST) on Sunday, 31 October 2021 (Expiry Date)
Consequent of non-payment of Exercise Price	If the Exercise Price is not paid, and the TMGO Options are not exercised before the Expiry Date, the TMGO Options will lapse and the holder will have no further rights or entitlements in relation to those TMGO Options.
Date quotation of TMGO Options will end	Monday, 25 October 2021, being four business days before the business day immediately prior to the Expiry Date (as the Expiry Date falls on a non-business day)
Latest market price of Shares	\$0.105, being the closing market price on Thursday, 30 September 2021
Highest and lowest market price of Shares during the 3 months before the date of this letter, and the dates of those sales	Highest: \$0.135 on 3 September 2021 Lowest: \$0.084 on 30 June 2021 and 1 July 2021
Underwriting	There is no underwriting agreement in relation to the TMGO Options.

There is no obligation upon option holders to exercise their TMGO Options. However, under the ASX Listing Rules, the Company is required to advise option holders of the information contained in this letter.

The courses of action available to you as a holder of TMGO Options are as follows:

1. Exercise all or some of your TMGO Options

To exercise all or some of your TMGO Options, please refer to the instructions on the personalised Notice of Exercise of Options accompanying this letter. Your completed Notice of Exercise of Options and cleared application monies must be received by the Company's share registry by no later than 5:00 pm (AWST) on Sunday, 31 October 2021.

The closing market price of TMG Shares was \$0.105 on Thursday, 30 September 2021. Therefore, option holders should note that the TMGO Options are out of the money as of the date of this letter.

Should you still wish to exercise your TMGO Options, it is recommended that you allow sufficient time for postage or that you remit your application monies via EFT and lodge your Notice of Exercise of Options via email so that it reaches the share registry by the Expiry Date, as it falls on a Sunday.

Exercising your TMGO Options does not incur any brokerage costs.

2. Sell all or some of your TMGO Options on market

You can sell your TMGO Options on the ASX. Your TMGO Options are currently trading on the ASX under the ASX code 'TMGO'. If you wish to sell all or some of your TMGO Options, you must do so before close of trading on Monday, 25 October 2021.

The last trade for TMGO Options was on 30 September 2021 and was at \$0.001. When considering whether to sell your TMGO Options on market, you should take into account any brokerage charges that you may incur.

3. Do nothing and allow your TMGO Options to lapse

If you do not take any action to exercise your TMGO Options prior to 5:00 pm (AWST) on Sunday, 31 October 2021, your TMGO Options will expire and you will have no further rights or entitlements in relation to your TMGO Options.

We recommend you seek independent advice if you are unsure as to what to do in relation to your TMGO Options.

If you require further information, please do not hesitate to contact the Company via email at info@triggmining.com.au.

Yours sincerely,

Trigg Mining Limited



Keren Paterson
Managing Director & CEO

att.

NAME & ADDRESS LINE 1
 NAME & ADDRESS LINE 2
 NAME & ADDRESS LINE 3
 NAME & ADDRESS LINE 4
 NAME & ADDRESS LINE 5
 NAME & ADDRESS LINE 6

SRN/HIN: [HolderNumber]
 Number of Options held: [TMGOHolding]
 Security Code: TMGO
 Option Expiry Date: 31 October 2021
 Exercise Price: \$0.18

Notice of Exercise of Options

I/We hereby exercise the following number of Options and make payment in Australian currency for the amount payable. Please allot me/us fully paid ordinary shares (**Shares**) on the basis of one (1) Share for every one (1) Option which I/we exercise. I/we agree to accept such Shares on the terms below and subject to the Constitution of the Company, and I/we authorise you to place my/our name on the register.

1 Number of Options to be Exercised

Total payment required at \$0.18 per Option

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If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2 Payment

Option A – EFT

EFT Payment should be made directly to the following bank account:

Account Name: Trigg Mining Limited

BSB: 083-088

Account Number: 30-529-0993

Reference: Your Holding Name and HIN or SRN

Important: Failure to include your Holding Name and HIN or SRN may result in your funds not being allocated to your application and shares not being issued.

Option B – Cheque

Cheques must be drawn in Australian currency, made payable to Trigg Mining Limited and crossed "Not Negotiable".

Important: If you may payment by cheque, you should allow plenty of time for postage so that your cheque and form reach the Company by the Expiry Date.

3 Contact Details and Signature

This section must be signed for your instructions to be executed.

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Director

Director/Company Secretary

Sole Director and
Sole Company Secretary

Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

Contact Name

Contact Telephone Number

Day/Date Month Year

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4 Submitting your 'Notice of Exercise of Options' form

Please return your completed and signed form:

Option A – EFT

by email to info@triggmining.com.au together with a copy of your EFT receipt.

Option B – Cheque

by post to Level 1, Office E, 1139 Hay Street West Perth WA 6005 together with your cheque.

Questions?

If you have any questions, please contact the Company via email at info@triggmining.com.au or telephone between 9:00 am and 5:00 pm AWST on +61 8 6114 5685.